

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/06/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINASOFT INTERNATIONAL LIMITED
Date Submitted	03/07/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>354</u> Descrip	otion : <u>CHINAS</u>	OFT INTERN	ATIONAL LIMITED
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000
Increase/(decrease)	NIL	HK\$0.05	NIL
Balance at close of the month	4,000,000,000	HK\$0.05	HK\$200,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description :		CONVERTIBLE & REDEEMABLE P-SHARES		
			No. of prefer shares	ence	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	nonth	625,000,00	00	HK\$0.05	HK\$31,250,000
Increase/(decrease))		NIL			NIL
Balance at close of	the month		625,000,00	00	HK\$0.05	HK\$31,250,000

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordi	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,648,887,659	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,648,887,659	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
185,106,600	NIL	NIL	NIL	NIL	NIL	185,106,600
(/ /) shares (Note 1)						
(10010-1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)		Tot	al A. (Ordin	ary charac)	NIL	
		100		nce shares)	NIL	
			,	Other class)	NIL	
Total funds raised du	ring the month	from exercise of				
options (State currence				HK\$0		
· · · · · · · · · · · · · · · · · · ·						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valu during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>				
<u>N/A</u>				N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
2.				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· ·			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · · ·			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
4.				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	· · ·			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	· · · · ·	N/A	
		(Preference shares) (Other class)	N/A N/A	<u>.</u>
		(Other class)	1 N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.25% Convertible Note Due 2013	RMB	200,000,000	NIL	200,000,000	NIL	116,404,949
Stock code (if listed)	N/A					
issuable (<i>Note 1</i>) Subscription price	Ordinary Share HK\$2.00	<u>s</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. Convertible & Redeemabl	(18 / 11 / 2010 e HK\$)NIL	NIL	NIL	NIL	NIL
Preference Shares		IVIL	IVIL	NIL	INIL	NIL
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Preference Shar	es				
Subscription price	NIL					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)N/	A				
3.						
Stock code (if listed) Class of shares				·		
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordi	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1	-	
	-	
	-	
	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)	-	
3.		
	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						monu
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

	Type of Issue		<u>I</u>	[∓] or Main Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	51					
5.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
5.	Scrip dividend	At price . currency —	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary <u>Shares</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(18/05/2012)	NIL	(140,000)
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		For Main Board and GEM listed	issuers
	Type of Issue	shares of s issuer issued iss during the month pursuant thereto the	o. of new shares of uer which may be issued pursuant ereto as at ose of the month
		Class of shares issuable(Note 1)	
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		<u>N/A</u>	N/A
10	Other: HKS	Class of shares issuable (Note 1)	
10.	Subscription Shares At price : State (Please specify)		
		EGM approval date: (/ /) (dd/mm/yyyy) N/A	N/A
		Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: WILLIAM FOK MING FUK

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.