

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/3/2021				
To : Hong Kong Exchanges a	and Clea	ring Limited				
Name of Issuer		SOFT INTERNATIONAL LIMITED				
Date Submitted	7/4/2021	<u> </u>				
I. Movements in Authorised S	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code :354	_Descrip	otion : CHINAS	SOFT INTERN	IATIONAL LIMITED		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	4,000,000,000	HK\$0.05	HK\$200,000,000		
Increase/(decrease)		NIL	_ HK\$0.05	NIL		
Balance at close of the mont	h	4,000,000,000	HK\$0.05	HK\$200,000,000		
(2) Stock code :	_Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)			_			
Balance at close of the mont	h					

2. Preference Shares	i					
Stock code :	N/A Des	CO scription :	ONVERTIBLE & REDEEMABLE P-SHARES			
	<u> </u>		1 0111			
		No. of	Par value	Authorised share		
		preference	(State	capital		
		shares	currency)	(State currency)		
Balance at close of pr	receding mo	nth 625,000,000	HK\$0.05	HK\$31,250,000		
Increase/(decrease)		NIL		NIL		
Balance at close of th	ne month	625,000,000	HK\$0.05	⊔ <b>⊬</b> ¢31 350 000		
Dalance at close of the	ie monun	625,000,000	ПКФО.03	HK\$31,250,000		
3. Other Classes of S	hares					
Stock code :	Des	scription :				
		No. of other		Authorised share		
		classes of	(State	capital		
		shares	currency)	(State currency)		
Balance at close of pr	receding mo	nth				
•	J					
Increase/(decrease)						
Balance at close of th	ne month					
Total authorised share	e capital at t	he end of the month	HK\$23	31,250,000		
(State currency) :						
II. Movements in Issu	ed Share Ca	apital				
		•				
	No. of	ordinary shares	No of preferen	ce No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of	0.004.707.0	DEO NI/A	NI/A	NI/A		
preceding month	2,904,707,3	858 N/A	N/A	N/A		
Increase/ (decrease)						
during the month	1,000,000	N/A	N/A	N/A		
Balance at close of						

N/A

N/A

N/A

2,905,707,358

the month

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement d	uring t	he month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Can	celled	Lapsed		
1. Pre-IPO Share Option Scheme					•		
91,000,000	NIL	1,000,000	NIL		NIL	1,000,000	90,000,000
( / / ) shares (Note 1)							
2.							
( / / ) shares (Note 1)							
3.							
( / / ) shares (Note 1)							
(Note 1)			Total	(Prefere	nary shares) nce shares) Other class)	1,000,000 NIL NIL	
Total funds raised of options (State co		th from exerc	ise _	HK\$ 5,22	0,000	_	

Warrants to Issue Shares of the	e Issuer which	are to be L	₋isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedir month	of Exercised ng during the			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
N/A						
						N/A
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	, ,					
						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	`				
3.	( / /	)				
<u> </u>						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	\					
		To		ary shares)	N/A	_
				nce shares)	N/A	_
			((	Other class)	N/A	

Convertibles (i.e. Convertibles)  Class and description	<i>- ''</i>	Currenc amoul	y of	Amount a close of preceding month	t Converte	d Amount	the thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description		ouisiani	airig	ПОПП	monun	HIOHUI		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy))		ue under ndate app		_ 1 _				
1.								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)		( / /	)	_				
2.								
Stock code (if listed) Class of shares								
issuable (Note 1) Subscription price EGM approval date				_				
(if applicable) (dd/mm/yyyy) 3.		( / /	)	_				
Stock code (if listed)								
Class of shares issuable (Note 1) Subscription price				_				
EGM approval date (if applicable) (dd/mm/yyyy)		( / /	)	_				
						inary shares) ence shares) (Other class)	N/A	_ _

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Stidles (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(		

<u>O</u> t	her Movements	in Issued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)		<del></del>		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(uu/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		•		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares				
9.	Capital			issuable (Note 1)  Issue and allotment	( / /	)		
	reorganisation			date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue	No. of new shares of shares of issuer issuer which issued may be during the month pursuant pursuant thereto as at thereto close of the month
Class of issuable (Notice : State (Please specify) At price : Currency Issue and a date : (dd/m	ote 1)
EGM appro (dd/mm/yyy	
	Total E. (Ordinary
	shares) <u>N/A</u> (Preference shares) N/A
	(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document

	to have been purchased or agreed to be purchased by it and the purchase consideration property has been duly satisfied; and	ation for all such								
	(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been executed, and particulars thereof, if so required by law, have been filed with to Companies.									
	Remarks (if any):									
_										
	Submitted by: FLORENCE LEONG LEUNG CHAI									
	Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)									

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.