

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

CHINASOFT INTERNATIONAL LIMITED 03/11/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>354</u> Descrip	otion : <u>CHINAS</u>	OFT INTERN	ATIONAL LIMITED
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000
Increase/(decrease)	NIL	HK\$0.05	NIL
Balance at close of the month	4,000,000,000	_HK\$0.05	HK\$200,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	ock code : <u>N/A</u> Description :			CONVERTIBLE & REDEEMABLE P-SHARES			
			No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding n	nonth	625,000,000	HK\$0.05	HK\$31,250,000		
Increase/(decrease))		NIL	_	NIL		
Balance at close of	the month		625,000,000	HK\$0.05	HK\$31,250,000		

3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$231,250,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,057,437,757	N/A	N/A	N/A
Increase/ (decrease) during the month	50,000	N/A	N/A	N/A
Balance at close of the month	2,057,487,757	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM						issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
<u></u>						
126,035,000	NIL	50,000	NIL	NIL	50,000	125,985,000
120,035,000		50,000			50,000	125,905,000
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		Т	otal A. (Ordi	nary shares)	50,000	
			(Prefer	ence shares)	NIL	
				Other class)	NIL	
Total funds raised dur	ing the month	from avaraisa at				
options (State currence		nom exercise of		K\$107,500		
options (state current	·y)		Π	x φ107,300		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valuder during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> N/A				N/A
				IN/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				
<u>2.</u>	· · · · · · · · ·			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· · · ·			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· · · · .			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
Class of shares issuable (<i>Note 1</i>) Subscription price	· · · .			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Tota		N/A	
		(Preference shares) (Other class)	N/A N/A	
			1N/FA	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			4 1554615
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	DMD	100 000 000	NIII	100 000 000	NUI	50 202 454
4.25% Convertible Note Due 2016	RMB	100,000,000	NIL	100,000,000	NIL	58,202,474
Due 2016						
Stock code (if listed)	N/A					
Class of shares	1.011					
issuable (Note 1)	Ordinary Share	s				
Subscription price	HK\$2.00					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(18 / 11 / 2010)				
2. Convertible & Redeemable) NIL	NIL	NIL	NIL	NIL
Preference Shares	IIIX\			T(IL)		
	_					
	_					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Preference Shar	es				
Subscription price	NIL					
(if applicable)						
(dd/mm/yyyy)	(/ /)N/	А				
3.						
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	NIL	
				ence shares)	N/A	
				Other class)	N/A	
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
(/ /) shares (Note 1)		
2		
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuable	Ordinary Shares		
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /) General Mandate	N/A	NIL
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Tupo of Issue]	For Main Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue				montin
5.	Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)	Ordinary <u>Shares</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
	НК\$	Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK}}{0}$	Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(//)		
		(dd/mm/yyyy)	Under General Mandate	N/A	N/A

		For Main Boar	d and GEM lis	
			No. of new	No. of new
				shares of issuer which
				may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
Type of Issue				month
	Class of shares issua (Note 1)	ible		
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(//)		
	EGM approval date: (dd/mm/yyyy)	(//)		
			N/A	N/A
	Class of shares issua (Note 1)	ble <u>Ordinary</u> Shares		
Other: Subscription Shares At price : State (Please specify)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	FGM approval date:	(/ /)		
		General		
		Mandate	N/A	NIL
	Total E	(Ondinamy shame	NI/A	
	Iotal E.			
		(Other class		<u> </u>
	Other: Subscription Shares At price : State	Class of shares issua (Note 1) Capital reorganisation EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issua (Note 1) Other: Subscription Shares At price : State Ussue and allotment	Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment (//) Mathematical State Subscription Shares At price : State (Please specify) Class of shares issuable Ordinary Shares (//) Other: Subscription Shares At price : State currency Class of shares issuable Ordinary Shares (//) Issue and allotment date : (dd/mm/yyyy) (//) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (//) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (//) Issue and allotment date : (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) (//) FGM approval date: (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) (//) FGM approval date: (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) Issue and Issue an	Shares of issuer issued during the month pursuant thereto Type of Issue Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (1/1/1) Issue and allotment (1/1/1) Geff approval date: (1d/mm/yyyy) EGM approval date: (1/1/1) (Note 1) Subscription Shares At price : State currency (Please specify) EGM approval date: (1/1/1) Issue and allotment (1/1/1) Issue and allotment (1/1/1) EGM approval date: (1/1/1) Issue and allotment (1/1/1) EGM approval date: (1/1/1) General Mandate N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	50,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: <u>FLORENCE LEONG LEUNG CHAI</u>

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.