

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

# CHINASOFT INTERNATIONAL LIMITED 07/09/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>354</u> Descrip	(1) Stock code : <u>354</u> Description : <u>CHINASOFT INTERNATIONAL LIMITED</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000				
Increase/(decrease)	NIL	HK\$0.05	NIL				
Balance at close of the month	4,000,000,000	_HK\$0.05_	HK\$200,000,000				
(2) Stock code :Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

# 2. Preference Shares

Stock code : <u>N/A</u> Description :			CONVERTIBLE & REDEEMABLE P-SHARES		
			No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth	625,000,000	HK\$0.05	HK\$31,250,000
Increase/(decrease)	)		NIL	_	NIL
Balance at close of	the month		625,000,000	HK\$0.05	HK\$31,250,000

#### 3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State* HK\$231,250,000 *currency*) :

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,041,757,757	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	2,041,757,757	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	
including EGM						issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares			<b>a</b> 11 1	<b>.</b> .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
<u></u>						
144,475,000	NIL	NIL	NIL	NIL	NIL	144,475,000
shares						
(Note 1)						
2.						
<u></u>						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(10001)		Т	otal A. (Ordi	nary shares)	NIL	
		1		ence shares)	NIL	
				Other class)	NIL	
		c · · ·		Other class)	INIL	
Total funds raised dur		trom exercise of		NII		
options (State currence	cy)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valuder during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> N/A				N/A
				IN/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				
<u>2.</u>	· · · · · · · · ·			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	· · · ·			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	· · · · .			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )			
Class of shares issuable ( <i>Note 1</i> ) Subscription price	· · · .			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Tota		N/A	
		(Preference shares) (Other class)	N/A N/A	
			1N/FA	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)		und OLIVI liste	a 1350e15
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	DMD	100 000 000	NIII	100 000 000	NIII	50 202 454
4.25% Convertible Note Due 2016	RMB	100,000,000	NIL	100,000,000	NIL	58,202,474
Due 2016						
Stock code (if listed)	N/A					
Class of shares	1.011					
issuable (Note 1)	Ordinary Share	s				
Subscription price	HK\$2.00					
EGM approval date						
(if applicable) (dd/mm/yyyy))	( 18 / 11 / 2010	)				
2. Convertible & Redeemable		NIL	NIL	NIL	NIL	NIL
Preference Shares		1,122	1 (11)	1,122	1.122	1 (122
	_					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Preference Shar NIL	es				
Subscription price	NIL					
(if applicable)						
(dd/mm/yyyy)	( / / )N/	A				
3.						
	_					
	_					
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
((((), (((), ((), ((), ((), ((), ((), (	( / / )		Total C. (Ordin	nary shares)	NIL	
				ence shares)	N/A	-
			(	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
	]	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3.		
	1	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares issuable			
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(//)		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		
					N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)	<u>Ordinary</u> Shares		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//) General Mandate	N/A	NIL
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

	Tupo of Issue	]	For Main Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue				montin
5.	Scrip dividend At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )	Ordinary <u>Shares</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
	НК\$	Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK}}{0}$	Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(//)		
		(dd/mm/yyyy)	Under General Mandate	N/A	N/A

			For Main Boar	d and GEM lis	ted issuers
				No. of new	No. of new
				shares of	shares of
				issuer issued	issuer which
				during the	may be
				month	issued
				pursuant thereto	pursuant thereto as at
				lifereto	close of the
	Type of Issue				month
	Type of issue				
		Class of shares issua (Note 1)	able		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	e				
		EGM approval date: (dd/mm/yyyy)	( / / )		
				N/A	N/A
		Class of shares issua (Note 1)	ble <u>Ordinary</u> Shares		
10.	Other: Subscription Shares At price : State (Please specify)	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date:	( / / )		
		(dd/mm/yyyy)	General		NUT
			Mandate	N/A	NIL
		Total E.	(Ordinary share	s) N/A	
		IOIal E.	(Preference share		
			(Other clas		
				/	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: <u>FLORENCE LEONG LEUNG CHAI</u>

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.