

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/7/2016						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer CHINASOFT INTERNATIONAL LIMITED						
Date Submitted	03/08/201	6				
I. Movements in Authorised Sha	ıre Capital	l				
1. Ordinary Shares						
(1) Stock code : 354	Descripti	on: CHINAS	OFT INTERN	ATIONAL LIMITED		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me	onth _	4,000,000,000	HK\$0.05	HK\$200,000,000		
Increase/(decrease)	_	NIL	HK\$0.05	NIL		
Balance at close of the month	_	4,000,000,000	HK\$0.05	HK\$200,000,000		
(2) Stock code :	Descripti	on :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)	_					
Balance at close of the month	_					

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7.	Preference	Shares

Stock code : N/A D	CON escription :	VERTIBLE & REDEEMABLE P-SHARES		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	th 625,000,000	HK\$0.05	HK\$31,250,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	625,000,000	HK\$0.05	HK\$31,250,000	

3. Other Classes of Shares

Stock code :Descr	Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month ($State\ currency$):

HK\$231,250,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,159,347,519	N/A	N/A	N/A
Increase/ (decrease) during the month	1,500,000	N/A	N/A	N/A
Balance at close of the month	2,160,847,519	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	onare option	Schemes of the I	ssuci)		No. of new shares of	No. of new shares of
option scheme						issuer which may be
including EGM						issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —		Wovement dur	ing the month		<u> </u>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
150,555,000	NIL	1,500,000	NIL	NIL	1,500,000	149,055,000
(/ /)						
shares						
(Note 1)			-			
(=====)						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
2						
3.						
(/ /)						
shares						
(<i>Note 1</i>)						
		T	otal A. (Ordi	nary shares)	1,500,000	
			(Prefer	ence shares)	NIL	
			(Other class)	NIL	
Total funds raised duri	ng the month	from exercise of		,		
options (State currency		i ii oin enereise oi		3,040,000.00		
T	, ,			,: :,::::30		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note **RMB** NIL NIL 90,000,000 90,000,000 52,382,227 Due 2016 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18 / 11 / 2010) 70,000,000 2. 4.5% Convertible Note USD NIL 70,000,000 NIL 181,987,612 Due 2019 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Ot	her Movements in	Issued Share Capital	_	01 1/14/11 2 0 41	<u> </u>	1554015
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J F					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)		N/A	N/A
			Class of shares issuable	Ordinary		
			(Note 1)	Shares_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00 11111)))))	General Mandate	N/A	N/A
			Class of shares issuable			
			(Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(,		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment	(/ /)		
		currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK}\$}{0}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	(dd/llllll/yyyy)	(/ /) Under General Mandate		N/A

N/A

			For Main Boar	rd and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				N/A	N/A
10.	Other: Subscription Charge At price: State 0	Class of shares issua (Note 1)	ble <u>Ordinary</u> <u>Shares</u>		
	Subscription Shares (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	General Mandate	NIL	NIL
		Total E.	(Ordinary share (Preference share (Other class	es) N/A	
То	otal increase / (decrease) in ordinary shares during t	he month (i.e. Total of A	to E):	(1) 1,50	0,000
			(N/A
Т	otal increase / (decrease) in preference shares during	g the month (i.e. Total of	A to E):	-	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: <u>FLORENCE LEONG LEUNG CHAI</u>	
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other	٠).

If there is insufficient space, please append the prescribed continuation sheet.

2.