

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/12/2015						
To: Hong Kong Exchanges an	d Clearing	Limited				
Name of Issuer	CHINAS	OFT INTERNAT	IONAL LIMITE	D		
Date Submitted	Date Submitted 06/1/2016					
I. Movements in Authorised Share Capital						
1. Ordinary Shares				1		
(1) Stock code : 354 Description : CHINASOFT INTERNATIONAL LIMITED						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth _	4,000,000,000	HK\$0.05	HK\$200,000,000		
Increase/(decrease)	_	NIL	HK\$0.05	NIL		
Balance at close of the month	_	4,000,000,000	HK\$0.05	HK\$200,000,000		
(2) Stock code :	Descript	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)	-		_			
Balance at close of the month						

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7.	Preference	Shares

Stock code : N/A D	CON escription :	VERTIBLE & P-SHA	REDEEMABLE RES
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>625,000,000</u>	HK\$0.05	HK\$31,250,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	625,000,000	HK\$0.05	HK\$31,250,000

## 3. Other Classes of Shares

Stock code :Descr	Description:				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month ( $State\ currency$ ):

HK\$231,250,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	2,060,487,757	N/A	N/A	N/A
Increase/ (decrease)	6 220 247	27/4	27/4	27/4
during the month	6,320,247	N/A	N/A	<u>N/A</u>
Balance at close of the				
month	2,066,808,004	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	Movement during the month				issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	C111	T		
	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
122,985,000	NIL	500,000	NIL	NIL	500,000	122,485,000
( / / )						
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		<del></del>	· -			
( /		To	otal A. (Ordi	nary shares)	500,000	
			· ·	ence shares)	NIL	
				Other class)	NIL	
Total funds raised dur options (State currence		n from exercise of	Hk	X\$1,075,000		

Description of warrants (Date of expiry - dd/mm/yyyy)		nal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<del></del>					NT/A
N/A	-					N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  2.	( / / )					
( / / )	- <u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)  4.	( / / ) -					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		Total I	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note **RMB** 10,000,000 5,820,247 100,000,000 90,000,000 52,382,227 Due 2016 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18/11/2010)NIL 2. Convertible & Redeemable HK\$ NIL NIL NIL NIL Preference Shares Stock code (if listed) N/A Class of shares issuable (Note 1) Preference Shares Subscription price NIL EGM approval date (if applicable) (dd/mm/yyyy) )N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) 5,820,247 (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
( / / ) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
1.	Rights issue	At price : State	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / / )		
		currency	EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/illill/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( //)		
			EGM approval date: (dd/mm/yyyy)	( / / ) General		
				Mandate	N/A	NIL
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment	( / / )		
		currency	date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( // )		
			AGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK}\$}{0}$	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		•	(dd/llllll/yyyy)	( / / ) Under General Mandate		N/A

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto as at close of the month date: (dd/mm/yyyy)   N/A   N/A			shares of issuer issued during the	shares of issuer which may be
Susue issued with may be month pursuant thereto as at close of the month date: (Mote I)   Susue and allotment ( / / )   Shares ( / / )   N/A   N/A      10. Other: Subscription Shares At price: State (Note I)   Susue and allotment ( / / )   Shares   Subscription Shares At price: (Ad/mm/yyyy)   EGM approval date: ( / / )   Shares   Subscription Shares At price: (Ad/mm/yyyy)   Sares   Subscription Shares ( / / )   Shares   Shares ( / / )   Shares ( / / / )   Shares ( / / / )   Shares ( / / )   Shares ( / / / )   Shares			issuer issued during the	issuer which may be
Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable Ordinary Shares  (Note 1)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable Ordinary Shares  (Note 1)  EGM approval date: (/ / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )  General Mandate  N/A  NIL  Total E (Ordinary shares)  (Other class)  N/A  (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)  EGM approval date: (/ / )  General Mandate  N/A  (Other class)  N/A  (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)  EGM approval date: (/ / )  General Mandate  N/A  NIL			during the	may be
Type of Issue    Class of shares issuable (Note I)				
Type of Issue  Class of shares issuable (Note 1)  Subscription Shares At price: State (Please specify)  Class of shares issuable (Idd/mm/yyyy)  Class of shares issuable (Idd/mm/yyyy)  EGM approval date: (Idd/mm/yyyy)  N/A  Class of shares issuable Ordinary (Note 1)  Issue and allotment (Idd/mm/yyyy)  N/A  N/A  Class of shares issuable Ordinary (Note 1)  EGM approval date: (Idd/mm/yyyy)  EGM approval date: (Idd/			month	
Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable Ordinary (Note 1)  Class of shares issuable Ordinary (Note 1)  Subscription Shares At price: State (Please specify)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Other class)  N/A  NIL  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)  6,320,247  N/A  N/A				
Class of shares issuable (Note 1)  9. Capital reorganisation    Sauce and allotment date: (dd/mm/yyyy)   Shares				
Type of Issue  Class of shares issuable (Note I)  9. Capital reorganisation  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable Ordinary Shares  (Note I)  Subscription Shares At price: State (Please specify)  EGM approval date: (dd/mm/yyyy)  FOR approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGH approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			thereto	
Class of shares issuable (Note 1)  Susue and allotment (// / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares issuable Ordinary (Note 1)  Issue and allotment (// / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGN approval date: (/ / )				
9. Capital reorganisation    Issue and allotment date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   N/A   N/A				month
9. Capital reorganisation    Issue and allotment date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   N/A   N/A	Class of shares issuab	ام		
9. Capital reorganisation  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable Ordinary Shares (Note 1)  Issue and allotment date: (dd/mm/yyyy)  N/A  N/A  N/A  N/A  Total E. (Ordinary shares) (Other class) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) 6,320,247  N/A		IC		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):    Class of shares issuable Ordinary (Note I)   N/A   N/A	(Note 1)			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):    Cass of shares issuable Ordinary (Note I)	Issue and allotment	( / / )		
EGM approval date: (///) (dd/mm/yyyy)  Class of shares issuable Ordinary (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//) (Please specify)  EGM approval date: (//) General Mandate N/A  NIL  Total E. (Ordinary shares) (Preference shares) (Other class) N/A (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)  And Other  Other:  Shares  Issue and allotment (///) General Mandate N/A NIL  Total E. (Ordinary shares) N/A (Other class) N/A  Other  O				
Class of shares issuable Ordinary (Note 1)  Subscription Shares At price: State (Please specify)  State (Include Include Inclu	( 3333/			
Class of shares issuable Ordinary Shares  10. Other: Subscription Shares At price: State (Please specify)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  FORM Approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Other class)  N/A  NIL  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) 6,320,247  (2) N/A		( / / )		
Class of shares issuable Ordinary (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  For a limit of the court o	(dd/mm/yyyy)			
10. Other: Subscription Shares At price: State currency    State currency			N/A	<u>N/A</u>
10. Other: Subscription Shares At price: State currency    State currency				
10. Other: Subscription Shares At price: State currency    State currency				
10. Other: Subscription Shares At price: State currency    State currency				
10. Other: Subscription Shares At price: State currency    State currency		0.1		
10. Other: Subscription Shares At price: State (Please specify)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) 6,320,247 (2) N/A		le <u>Ordinary</u>		
Subscription Shares At price: State (Please specify)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 6,320,247  (2) N/A	(Note 1)	Snares		
Subscription Shares At pince: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 6,320,247  (2) N/A		( / / )		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (dd/mm/yyyy)  EGM approval date: ( / / / ) General Mandate N/A NIL  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  (Other class) N/A  (2) N/A		( / / )		
Total E. (Ordinary shares) N/A NIL  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) 6,320,247  (2) N/A	date: (dd/mm/yyyy)			
Total E. (Ordinary shares) N/A NIL    Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A   (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other	FGM approval date:	( / / )		
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other cla				
$(\text{Preference shares}) = \frac{N/A}{(\text{Other class})} = \frac{N/A}{N/A}$ Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): $(1) = \frac{6,320,247}{N/A}$ $(2) = \frac{N/A}{N/A}$	(4.2 33337)	Mandate	N/A	NIL
(Preference shares)				
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) 6,320,247  (2) N/A	Total E.	(Ordinary share	s) N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) 6,320,247  (2) N/A	()			
$(2) \frac{N/A}{N/A}$		(Other clas	s) <u>N/A</u>	
$(2) \frac{N/A}{N/A}$				
$(2) \frac{N/A}{N}$	the month (i.e. Total of A to	o E).	1) 6.3	20.247
77/4	, the month (i.e. Total of A to	0 E). (		
N/A		(	2)	N/A
		`	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): $N/A$			7	NT / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	ng the month (i.e. Total of A	A to E):	1	N/A
m . 1: //1 \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuab (Note 1)  — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E.	Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable Ordinary Shares  - Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  General Mandate  Total E. (Ordinary share (Preference share (Other class))	Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable Ordinary Shares (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  (Other class) N/A  (In the month (i.e. Total of A to E): (1) 6,33

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: <u>FLORENCE LEONG LEUNG CHAI</u>	
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other	er).

If there is insufficient space, please append the prescribed continuation sheet.

2.