

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______30/06/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

CHINASOFT INTERNATIONAL LIMITED 04/07/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>354</u> Description : <u>CHINASOFT INTERNATIONAL LIMITED</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000			
Increase/(decrease)	NIL	HK\$0.05	NIL			
Balance at close of the month	4,000,000,000	HK\$0.05	HK\$200,000,000			
(2) Stock code :Descrip	tion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	N/A Description :		CONVERTIBLE & REDEEMABLE P-SHARES		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding n	nonth	625,000,000	HK\$0.05	HK\$31,250,000	
Increase/(decrease)			NIL	_	NIL	
Balance at close of	the month		625,000,000	HK\$0.05	HK\$31,250,000	

3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State* HK\$231,250,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,402,274,436	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	2,402,274,436	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)					
Particulars of share						No. of new shares of		
option scheme					issuer issued during			
including EGM						issued pursuant thereto		
approval date		Movement due	ring the month		thereto	as at close of the month		
(dd/mm/yyyy) and -			0		-			
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1.								
Pre-IPO Share								
Option Scheme								
253,000,000	NIL	NIL	NIL	NIL	NIL	253,000,000		
200,000,000		1,112	1 (12)			233,000,000		
(/ /)								
,								
shares								
(Note 1)								
2.								
shares				·				
(Note 1)								
3.								
shares								
(Note 1)		_						
		- -	Total A. (Ordin		NIL			
			(Prefere	ence shares)	NIL			
			(Other class)	NIL			
Total funds raised duri	ing the month	from exercise of		,				
options (State currenc	Total funds raised during the month from exercise of options (State currency) NIL							
-r (State Callene,								

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> N/A					N/A
					IN/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)	· ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)	(/ /)				
	Tota	(Prefer	inary shares) rence shares) (Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the Is	ssuer which are to		TOI Main Doard		
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.5% Convertible Note	USD	40,000,000	NIL	40,000,000	NIL	103,992,922
Due 2019	_					
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary Shares	5				
Subscription price	HK\$3	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)						
<u></u> 2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) _ Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin		N/A	
			(Prefere	ence shares)	N/A	-
			()	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1.		
shares (Note 1)		
2		
	-	
shares (Note 1)		
3		
]	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable	Ordinary		
		G	(Note 1)	Shares		
3.	Placing	At price : State currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//) General Mandate	N/A	N/A
			Class of shares issuable			
			(Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Turce of Louis	1	For Main Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				montin
5.	Scrip dividend At price : State	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)	Ordinary <u>Shares</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(//)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
		Class of shares issuable (Note 1)	Shares		
8.	Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK}\$}{0}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//) Under General Mandate	N/A	N/A

			For Main Board	and GEM lis	ted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	ble		
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
10.	Other: Subscription Shares (Please specify) At price : State currency <u>HK\$</u> 0	Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	ble <u>Ordinary</u> <u>Shares</u>		
		EGM approval date: (dd/mm/yyyy)	General Mandate	NIL	NIL
		Total E.	(Ordinary shares (Preference shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: FLORENCE LEONG LEUNG CHAI

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.