

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited						
	INASOFT INTERNATION (1/2018)	ONAL LIMIT	ED			
I. Movements in Authorised Share C	apital					
1. Ordinary Shares						
(1) Stock code : Des	scription: <u>CHINAS</u>	OFT INTERN	ATIONAL LIMITED			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000			
Increase/(decrease)	NIL	HK\$0.05	NIL			
Balance at close of the month	4,000,000,000	HK\$0.05	HK\$200,000,000			
(2) Stock code :Des	scription:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/12/2017

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Stock code : N/A Descri	CON	VERTIBLE & P-SHA	REDEEMABLE RES
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	625,000,000	HK\$0.05	HK\$31,250,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	625,000,000	HK\$0.05	HK\$31,250,000
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (State currency):

HK\$231,250,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,402,274,436	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,402,274,436	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	пате Орион з	schemes of the is	suci)		No. of new shares of	No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement du	ring the month		- tnereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				1		
Pre-IPO Share						
Option Scheme						
273,000,000	NIL	NIL	NIL	NIL	NIL	273,000,000
(/ /)						
shares						
(Note 1)			_			
2.						
(/ /)						
shares						
(Note 1)		<u> </u>	<u> </u>	·		
3.						
(/ /)						
shares						
(Note 1)						
(-1000 1)			Total A. (Ordi	nary shares)	NIL	
		•		ence shares)	NIL	
			,	Other class)	NIL	
Total funds raised during	ng the month	from exercise of		2 22101 21435)		
options (State currency		mom exercise of		NIL		
or none (State carrolley	,			1112		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				27/1
N/A	-				N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		- - -			
2.	-	_			
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>			
3.	-				
	- 				
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_ _			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
	<u> </u>				
(/ /)			·		
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy)	(/ /)	_			
	Tot	(Prefer	nary shares) ence shares)	N/A N/A	- -
		(Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.5% Convertible Note	USD	40,000,000	NIL	40,000,000	NIL	103,992,922
Due 2019	_					
Stock code (if listed)	N/A		-	-		
Class of shares						
issuable (Note 1)	Ordinary Share	es				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	HK\$3					
2. 3% Convertible Note	HKD	900,000,000	NIL	900,000,000	NIL	180,000,000
Due 2022	<u></u>	, ,				, ,
Stock code (if listed)				· 		-
Class of shares						
issuable (Note 1)	Ordinary Shar	es				
Subscription price	HK\$5	1				
EGM approval date (if applicable) (dd/mm/yyyy)	Issue under Gen Mandate approve 18/5/2016 AG	ed on				
3.	<u>—</u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares)	N/A	
				ence shares)	N/A	-
			(·/	-	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
(/ /) shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3		
	-	
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Other class)		

shares of issuer issued during the month pursuant thereto the content of the cont	Otl	ner Movements in	Issued Share Capital				
Class of shares issuable		Type of Issue				issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue				Class of shares issuable			
At price currency date (dd/mm/yyyy)							
Class of shares issuable N/A N/A	1.	Rights issue			(/ /)		
Class of shares issuable Class of shares C					(/ /)		
2. Open offer				(dd/IIIII/yyyy)		N/A	N/A
State currency							
At price Currency date (dd/mm/yyyy)							
Class of shares issuable Ordinary (Note 1) Shares 3. Placing At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) General Mandate N/A N/A N/A Class of shares issuable (/ /) EGM approval date: (/ /) General Mandate N/A N/A N/A Class of shares issuable (/ /) General Mandate N/A N/A Class of shares issuable (/ /) General Mandate (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ / /)	2.	Open offer			(/ /)		
Class of shares issuable Ordinary Shares 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) General Mandate N/A N/A Class of shares issuable (//) General Mandate N/A N/A Class of shares issuable (//) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///)					(/ /)		
Shares S				(dd/mm/yyyy)		N/A	N/A
Shares S							
Class of shares issuable					Ordinary Shares		
(dd/mm/yyyy) General Mandate N/A N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	3.	Placing	At price:	Issue and allotment date : (dd/mm/yyyy)	(//)		
Class of shares issuable (N/A) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd illin yyyy)		N/A	N/A
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)		
				(aa/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		HK\$	Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	Ctata 0	Issue and allotment date : (dd/mm/yyyy)			
			(dd/IIIII/yyyy)	(/ /) Under General Mandate	N/A	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (Note I) Issue and allotment date: (dd/mm/yyyy) EGM approval date: General Mandate NIL NIL Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A	Type of Issue	Class of shares issuab		shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at
O. Capital reorganisation Issue and allotment		Class of shares issuab			month
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (Note 1) Class of shares issuable Ordinary (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: General Mandate NIL NIL Total E. (Ordinary shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A		(Note 1)	le	_	
Class of shares issuable Ordinary (Note 1) Subscription Shares (Please specify) HK\$ O Issue and allotment date: (dd/mm/yyyy) EGM approval date: General (dd/mm/yyyy) FGM approval date: General Mandate NIL NIL Total E. (Ordinary shares) (Other class) N/A (Other class) N/A N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A			(/ /)	
Class of shares issuable Ordinary Shares (Note 1) Subscription Shares (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A			(/ /	,	
10. Other: Subscription Shares (Please specify) At price: State Currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: General Mandate NIL NIL NIL Total E. (Ordinary shares) (Preference shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A				N/A	N/A
Subscription Shares (Please specify) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A	10 Other: HK\$		le <u>Ordinary</u> <u>Shares</u>		
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): NIL NIL NIL	Subscription Shares At price: State 0				
(Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A				NIL	NIL
N/A			Preference sha	ares) N/A	
N/A					
(2) N/A	Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A	to E):	(1)	
N/A	Total in success / (dosesters) in the state of the state	in also mande (C. T. (1. C.	A 4- T)	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E).	• • • • • • • • • • • • • • • • • • • •		N/A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remar	ks (if any):	For Main Board and GEM listed issuers
Submi	tted by: FLORENCE LEONG LEUNG CHAI	
Title:	COMPANY SECRETARY (Director, Secretary or other duly authorised officer)	
Notes	·	
1.	State the class of shares (e.g. ordinary, preference or other)	

If there is insufficient space, please append the prescribed continuation sheet.

2.