

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINASOFT INTERNATIONAL LIMITED
Date Submitted	02/02/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>354</u> Descrip	otion : <u>CHINAS</u>	tion : <u>CHINASOFT INTERNATIONAL LIMITED</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000			
Increase/(decrease)	NIL	HK\$0.05	NIL			
Balance at close of the month	4,000,000,000	HK\$0.05	HK\$200,000,000			
(2) Stock code :Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : <u>N/A</u> Description :		tion :	CONVERTIBLE & REDEEMABLE P-SHARES			
			No. of prefe shares		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth	625,000,0	000	HK\$0.05	HK\$31,250,000
Increase/(decrease)			NIL			NIL
Balance at close of	the month		625,000,0	000	HK\$0.05	HK\$31,250,000

3. Other Classes of Shares

Stock code :Description :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State Urrency)* : HK\$231,250,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,402,274,436	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	2,402,274,436	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	chemes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1110 / 0111011/ 0011	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
273,000,000	NIL	NIL	NIL	NIL	NIL	273,000,000
,						_, _, _ , _ , _ , _ , _ , _ ,
shares						
(Note 1)						
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)				·		
3.						
(/ /)						
shares						
(Note 1)						
		Г	Total A. (Ordin	nary shares)	NIL	
				ence shares)	NIL	
			,	Other class)	NIL	
Total funda naisa d duri	no the month	from overeigt - f				
Total funds raised duri		nom exercise of		NII		
options (State currency	0			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		ominal value t close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
N/A	-				N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)3.	(/ / _)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	-				
Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total		v shares)	N/A	
			e shares)	N/A	
		(Oth	er class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible Class and description 1. 4.5% Convertible Note Due 2019	into Shares of the I Currency of amount outstanding USD	Amount at close of preceding month 40,000,000	be Listed)	Amount at close of the month 40,000,000	No. of new shares of issuer issued during the month pursuant thereto NIL	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 103,992,922
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Share	es				
Subscription price	HK\$3					
EGM approval date (if applicable) (dd/mm/yyyy)						
2. 3% Convertible Note	HKD	900,000,000	NIL	900,000,000	NIL	180,000,000
Due 2022						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinam, Sha	200				
Subscription price	Ordinary Shar HK\$5					
EGM approval date (if applicable) (dd/mm/yyyy)	Issue under Ger Mandate approve 18/5/2016 AG	ed on				
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()					
(dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(Total C. (Ordi	nary shares)	N/A	_
			(Prefer	ence shares)	N/A	-
			(Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2		
(/ /) shares (Note 1)		
3	-	
(Ordenary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capitar			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
1	Dighta issue	At price : State	<i>(Note 1)</i> Issue and allotment	(/ /)		
1.	Rights issue	currency	date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					1.172	
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NT/A
					<u>1</u> N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	Ordinary Shares		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /) General		
				Mandate	N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue		F	for Main Board	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue					
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) AGM approval date:	Ordinary <u>Shares</u> (/ /)		
			(dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		HK\$	Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	Stata 0	Issue and allotment date : (dd/mm/yyyy)	(//)		
			(dd/mm/yyyy)	Under General Mandate	N/A	N/A

			For Main Boar		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issua (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	able (/ /) (/ /)	N/A	N/A
10.	Other: Subscription Shares At price : State 0 (Please specify)	Class of shares issua (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	able <u>Ordinary</u> <u>Shares</u> General Mandate	NIL	NIL
		Total E.	(Ordinary share (Preference share (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: FLORENCE LEONG LEUNG CHAI

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.