

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	CHINASOFT INTERNATIONAL LIMITED 04/06/2018					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 354 Des	scription: <u>CHINAS</u>	OFT INTERN	ATIONAL LIMITED			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000			
Increase/(decrease)	NIL	HK\$0.05	NIL			
Balance at close of the month	4,000,000,000	HK\$0.05	HK\$200,000,000			
(2) Stock code :Des	scription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/05/2018

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Stock code : N/A Descri	CON	VERTIBLE & REDEEMABLE P-SHARES		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	625,000,000	HK\$0.05	HK\$31,250,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	625,000,000	HK\$0.05	HK\$31,250,000	
3. Other Classes of Shares				
Stock code :Descri	iption:			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				

Total authorised share capital at the end of the month (State currency):

HK\$231,250,000

NIL

NIL

NIL

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,429,772,666	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,429,772,666	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Pre-IPO Share Option Scheme 271,500,000 NIL NIL NIL NIL NIL 271,500,000 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares)

(Preference shares)

(Other class)

NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				27/1
N/A	-				N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		- - -			
2.	-	_			
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>			
3.	-				
	- 				
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_ _			
EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	(/ /)	_			
	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy)	(/ /)	_			
	Tot	(Prefer	nary shares) ence shares)	N/A N/A	- -
		(Other class)	N/A	-

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.5% Convertible Note	USD	30,000,000	NIL	30,000,000	NIL	77,994,692
Due 2019						
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share	es				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	HK\$3					
2. 3% Convertible Note	HKD	900,000,000	NIL	900,000,000	NIL	180,000,000
Due 2022	<u> </u>					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shar	es				
Subscription price EGM approval date	HK\$5 Issue under Gen	eral				
(if applicable) (dd/mm/yyyy)	Mandate approve 18/5/2016 AG					
3.	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	· · · /		Total C. (Ordi	nary shares)	N/A	_
			(Prefer	ence shares)	N/A	=· =·
			(Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
(/ /) shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3		
	-	
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)		
(Other class)		

shares of issuer issued during the month pursuant thereto the content of the cont	Otl	ner Movements in	Issued Share Capital				
Class of shares issuable		Type of Issue				issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue				Class of shares issuable			
At price currency date (dd/mm/yyyy)							
Class of shares issuable N/A N/A	1.	Rights issue			(/ /)		
Class of shares issuable Class of shares C					(/ /)		
2. Open offer				(dd/IIIII/yyyy)		N/A	N/A
State currency							
At price Currency date (dd/mm/yyyy)							
Class of shares issuable Ordinary (Note 1) Shares 3. Placing At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) General Mandate N/A N/A N/A Class of shares issuable (/ /) EGM approval date: (/ /) General Mandate N/A N/A N/A Class of shares issuable (/ /) General Mandate N/A N/A Class of shares issuable (/ /) General Mandate (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ / /)	2.	Open offer			(/ /)		
Class of shares issuable Ordinary Shares 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) General Mandate N/A N/A Class of shares issuable (//) General Mandate N/A N/A Class of shares issuable (//) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///)					(/ /)		
Shares S				(dd/mm/yyyy)		N/A	N/A
Shares State State State State Currency State Sue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) General Mandate N/A N/A N/A							
Class of shares issuable					Ordinary Shares		
(dd/mm/yyyy) General Mandate N/A N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	3.	Placing	At price:	Issue and allotment date : (dd/mm/yyyy)	(//)		
Class of shares issuable (N/A) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd illin yyyy)		N/A	N/A
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)		
				(aa/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		HK\$	Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	Ctata	Issue and allotment date: (dd/mm/yyyy)			
			(dd/IIIII/yyyy)	(/ /) Under General Mandate	N/A	N/A

No. of new shares of issuer issued during the month pursuant thereto as at close of the month of the pursuant thereto as at close of the month of the pursuant thereto as at close of the month of the pursuant thereto as at close of the month of the pursuant thereto as at close of the month of the pursuant thereto as at close of the month of the pursuant thereto as at close of the month of the pursuant of the pur					isted issuers		
O. Capital reorganisation Issue and allotment	Type of Issue			shares of issuer issued during the month pursuant	shares of d issuer which may be issued pursuant thereto as at close of the		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: General Mandate NIL NIL Total E. (Ordinary shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A			ole	_			
Class of shares issuable Ordinary (Note 1) Subscription Shares (Please specify) HK\$ O Issue and allotment date: (dd/mm/yyyy) EGM approval date: General Mandate (dd/mm/yyyy) Total E. (Ordinary shares) (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A			(/ /)			
Class of shares issuable Ordinary Shares Note 1) Class of shares issuable Ordinary Shares (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: General Mandate (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A			(/ /	,			
10. Other: Subscription Shares (Please specify) At price: State Currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: General Mandate NIL NIL NIL Total E. (Ordinary shares) (Preference shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A				N/A	N/A		
Subscription Shares (Please specify) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A	10 Other: HK\$		ole <u>Ordinary</u> <u>Shares</u>				
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): NIL NIL NIL	Subscription Shares At price: State 0						
(Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A				_	NIL		
N/A			Preference sh	nares) N/A			
N/A							
(2) N/A	Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A	to E):	(1)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	T-t-linenas ((damas): C la la la la	undia mandi (C. T. (1.)	`A 4- E\	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E).	Total increase / (decrease) in preference snares duri	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remar	ks (if any):	For Main Board and GEM listed issuers
Submi	tted by: FLORENCE LEONG LEUNG CHAI	
Title:	COMPANY SECRETARY (Director, Secretary or other duly authorised officer)	
Notes	·	
1.	State the class of shares (e.g. ordinary, preference or other)).

If there is insufficient space, please append the prescribed continuation sheet.

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