

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/05	/2019		
To : Hong Kong Exchanges	and Clea	ring Lim	ited		
Name of Issuer			ΓERNATIO	NAL LIMITE	D
Date Submitted	04/06/20	19			
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>354</u>	_Descrip	otion :	CHINAS	OFT INTERN	ATIONAL LIMITED
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	4,000,	000,000	HK\$0.05	HK\$200,000,000
Increase/(decrease)		N	NIL	HK\$0.05	NIL
Balance at close of the mon	th	4,000,	000,000	HK\$0.05	HK\$200,000,000
(2) Stock code :	Descrip	otion :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares					
Stock code:	N/A Descri		ONVERTIBLE & I P-SHA		
Stock code	<u>MA</u> Descii	ption	1-511A	KLS	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	eceding month	625,000,000	HK\$0.05	HK\$31,250,000	
Increase/(decrease)		NIL		NIL	
Balance at close of th	e month	625,000,000	HK\$0.05	HK\$31,250,000	
3. Other Classes of S	hares				
Stock code :	Descri	ption :			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	eceding month	1			
Increase/(decrease)					
Balance at close of th	e month				
Total authorised share currency):	e capital at the	end of the month	(State HK\$23	1,250,000	
II. Movements in Issued Share Capital					
	No. of ord (1)	linary shares (2)	No of preference shares	ce No. of other classes of shares	
Balance at close of preceding month	2,544,307,358	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	

2,544,307,358 N/A N/A

N/A

Balance at close of

the month

## III. Details of Movements in Issued Share Capital

of options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme 235,960,000 NIL NIL NIL NIL NIL 235,960,000 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise NIL

1	Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1.							
	N/A							
	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							N/A
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	( / /	)					
	2.	( / /						
	( / / )					·		
	Stock code (if listed) Class of shares							
	issuable <i>(Note 1)</i> Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	( / /	)					
	3.							
	( / / )					-		
	,							
	Stock code (if listed) Class of shares			-				
	inguishin (Nato 1)							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	( / /	)					
	4.	( , ,						
								_
	( / / )							
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)	,						
	(dd/mm/yyyy)	( / /	)					
				Total B.	(Ordina	ary shares)	N/A	
				. 5.0.1 5.		ice shares)	N/A	-
					•	ther class)	N/A	_
- [					` -	,		-

Convertibles (i.e. Convertibles)  Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Convertible Note	HKD	900,000,000	NIL	900,000,000	NIL	180,000,000
Due 2022						
Stock code (if listed)	N/A					
Class of shares	14/1					
issuable (Note 1)	Ordinary Shares	3				
Subscription price EGM approval date	HK\$5 Issue under Gener	 ra1				
(if applicable)	Mandate approved					
(dd/mm/yyyy))	18/5/2016 AGM					
2.						
-						
Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)				,		
Subscription price						
EGM approval date (if applicable)						
`	( / / )					
4.						
	<u> </u>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>	Total C. (C. !		<b>NT/A</b>	
			Total C. (Ordina (Preferen	ary shares) ce shares)	N/A N/A	_
			,	ther class)	N/A	_
			( -	,		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		-
(Preference shares)		<u>.</u>
(Other class)		

No. of new Shares of Issue	Ot	her Movements	in Issued Sh	are Capital				<b>.</b>	N. C
Class of shares   State   State   State   State   Currency   State   State   State   Class of shares   State   State   Class of shares   N/A								issuer issued during the month pursuant	issuer which may be issued pursuant thereto as a close of the
State   Currency   Issue and allotment   ( / / )		Type of Issue							montn
At price : currency   date : (dd/mm/yyyy)									
Class of shares   State   State   Class of shares   State   State   Class of shares   State   Class of shares   State   Stat	1.	Rights issue	At price :			( / /	)		
Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
State								N/A	N/A
Class of shares   N/A   N/A									
Class of shares   State   Issue and allotment   ( / / )	2.	Open offer	At price :			( / /	)		
Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
State   Issue and allotment   ( / /   )								N/A	N/A
Class of shares   Note   Shares   Note   Shares   Share									
Class of shares	3.	Placing	At price :		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
Class of shares ————————————————————————————————————					EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								N/A	N/A
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
<u> N/A</u> <u> N/A</u>					EGM approval date: (dd/mm/yyyy)	( / /	)		_
								<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IV/A	IV/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NI/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				•			N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / )		
		(dd/mm/yyyy)	N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina		
		share (Preference share		_
		(Other clas		<del>-</del> -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (	1)	N/A
	, and a second s	,	2)	N/A
To	otal increase / (decrease) in preference shares d		,	N/A
To	otal increase / (decrease) in other classes of sha	,	<u> </u>	N/A
	): These figures should be the same as the relevan apital").)	nt figures under II above ("Movements	in Issued S	hare
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#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submit	ted by: <u>FLORENCE LEONG LEUNG CHAI</u>
Title:	COMPANY SECRETARY

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.