

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2019		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	CHINAS 02/1/202	SOFT INTERNATIO	ONAL LIMITE	D
I. Movements in Authorised				
1. Ordinary Shares				
(1) Stock code : <u>354</u>	Descrip	otion: <u>CHINAS</u>	OFT INTERN	IATIONAL LIMITED
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	4,000,000,000	HK\$0.05	HK\$200,000,000
Increase/(decrease)		NIL	HK\$0.05	NIL
Balance at close of the mon	th	4,000,000,000	HK\$0.05	HK\$200,000,000
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares					
Stock code :	N/A Desci	COI ription :	NVERTIBLE &   P-SHA	REDEEMABLE ARES	
0.000.0000.	<u> </u>	<u></u>	1 0111	WCO .	
		No. of	Par value	Authorised share	
		preference	(State	capital	
		shares	currency)	(State currency)	
Balance at close of pr	eceding mont	th 625,000,000	HK\$0.05	HK\$31,250,000	
(/					
Increase/(decrease)		NIL		NIL	
Balance at close of th	e month	625,000,000	HK\$0.05	HK\$31,250,000	
			_ <u> </u>		
3. Other Classes of S	hares				
Stock code :	Desc	ription :			
		No. of other	Par value	Authorised share	
		classes of	Par value (State	capital	
		shares	currency)	(State currency)	
	P		•	,	
Balance at close of pr	eceaing moni	.n			
Increase/(decrease)					
11010400, (400.04.04.,					
Balance at close of the month					
Total authorised share	e capital at the	e end of the month	HK\$23	31,250,000	
(State currency):			· 		
II. Movements in Issue	ed Share Cap	ital			
	No. of or	rdinary shares	No of preference	ce No. of other	
	(1)	(2)	shares	classes of shares	
	. , ,	, ,			
Balance at close of	254400705	ο N1/A	21/2	<b>N</b> 1/A	
preceding month	2,544,307,358	8 N/A	N/A	N/A	
Increase/ (decrease)					
during the month	N/A	N/A	N/A	N/A	
Balance at close of					

N/A

N/A

N/A

2,544,307,358

the month

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	or chare op.		during the month	า	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share Option Scheme	Oranioa	200.0.00	oucoco	Бирооч		
185,960,000	NIL	NIL	NIL	NIL	NIL	185,960,000
( / / ) shares (Note 1)						
2.						
( / / ) shares (Note 1)						
3.						
( / / ) shares (Note 1)						
(11010 1)			Total A. (Ord		NIL	
			(Prefe	rence shares) (Other class)	NIL NIL	
Total funds raised of options (State cu		nth from exerc	cise 	NIL NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)  1.	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		)				
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.		)	_			
Subscription price EGM approval date (if applicable)						
		Total	(Preferen	ary shares) ace shares) other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertibles)	ole into Shares of t	he Issuer which	are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Convertible Note	HKD	900,000,000	NIL	900,000,000	NIL	180,000,000
Due 2022	<u></u>					
Stock code (if listed)	N/A			-		
Class of shares	Ordinary Chara	. <u>-</u>				
issuable (Note 1) Subscription price	Ordinary Share HK\$5	<u>:S</u>				
EGM approval date	Issue under Gene	 eral				
(if applicable)	Mandate approve					
(dd/mm/yyyy))	18/5/2016 AGN					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
<u>J.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		To	otal C. (Ordina		N/A	_
				nce shares)	N/A	_
			(0	Other class)	N/A	_

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
Shales (Note 1)		
2.		
( / / )		
shares (Note 1)		
3		
shores (Note 1)		
shares (Note 1)		_
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Giller diace)		

	ofnow	
is dui n pu th	o. of new nares of issuer issued uring the month ursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
Type of Issue		month
Class of shares issuable (Note 1)		
1. Rights issue At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)	N1/A	<b>.</b> 1/2
-	N/A	N/A
Class of shares issuable (Note 1)		
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
_	N/A	N/A
Class of shares issuable (Note 1)		
3. Placing At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
-	N/A	N/A
Class of shares issuable (Note 1)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
-	N/A	N/A

	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44			<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment	( / /	)		
	. oo. garnoadon			date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue	No. of new shares of shares of issuer issuer which issued may be during the month pursuant thereto as at thereto close of the month
Class of issuable (No	shares te 1)
10. Other (Please specify) At price : State currency Issue and all date : (dd/mr	
EGM approv (dd/mm/yyyy	al date:
	Total E. (Ordinary shares) N/A
	(Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document

	to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by:FLORENCE LEONG LEUNG CHAI
Title:	COMPANY SECRETARY  (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.