

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/1/2020				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer		SOFT INTERNATIONAL LIMITED				
Date Submitted	3/2/2020)				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : 354 Description : CHINASOFT INTERNATIONAL LIMITED						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month	4,000,000,000	HK\$0.05	HK\$200,000,000		
Increase/(decrease)		NIL	HK\$0.05	NIL		
Balance at close of the mont	h	4,000,000,000	HK\$0.05	HK\$200,000,000		
(2) Stock code :	_Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month					
Increase/(decrease)						
Balance at close of the mont	h					

2. Preference Shares	i			
Stock code :	N/A Desc	CO cription :	% NVERTIBLE P-SH	REDEEMABLE ARES
	<u> </u>		1 0111	
		No. of	Par value	Authorised share
		preference	(State	capital
		shares	currency)	(State currency)
Balance at close of p	receding mon	th <u>625,000,000</u>	HK\$0.05	HK\$31,250,000
Increase/(decrease)		NIL	_	NIL
Balance at close of th	ne month	625 000 000	HK\$0.05	⊔ ⊬ ¢31 350 000
Dalarice at close of the	ie monui	625,000,000	ПКФ0.03	HK\$31,250,000
3. Other Classes of S	hares			
Stock code :	Desc	cription:		
		No. of other		Authorised share
		classes of	(State	capital
		shares	currency)	(State currency)
Balance at close of p	receding mon	th		
•	J			
Increase/(decrease)				
Balance at close of the	ne month			
Total authorised share	e capital at the	e end of the month	HK\$23	31,250,000
(State currency) :				
II. Movements in Issu	ed Share Car	oital		
	•			
	No. of o	rdinary shares	No of preferen	ce No. of other
	(1)	(2)	shares	classes of shares
Balance at close of	2 544 207 25	:O NI/A	Ν1/Λ	NI/A
preceding month	2,544,307,35	58 N/A	N/A	N/A
Increase/ (decrease)				
during the month	80,400,000	N/A	N/A	N/A
Balance at close of				

N/A

N/A

N/A

2,624,707,358

the month

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement d	luring the mo	onth	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share Option Scheme	Ciamou	27.07.01.00 4	Carroonea	Lupoou		
185,960,000	NIL	80,400,000	NIL	4,560,000	NIL	101,000,000
(/ /) shares (Note 1)						
<u>2.</u>						
(/ /) shares (Note 1)						
3.						
(/ /) shares						
(Note 1)				Ordinary shares) ference shares) (Other class)	80,400,000 NIL NIL	
Total funds raised of options (State co		onth from exerc	ise 	294,746,400		

Warrants to Issue Shares of the	e Issuer which	are to be L	₋isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedir month	of Exercised ng during the			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
N/A						
						N/A
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	, ,					
						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(`				
3.	(/ /)				
<u> </u>						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	\					
		To		ary shares)	N/A	_
				nce shares)	N/A	_
			((Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Convertible Note	HKD	900,000,000	NIL	900,000,000	NIL	180,000,000
Due 2022						
Stock code (if listed)	N/A		- -			
Class of shares	14/71					
issuable (Note 1)	Ordinary Share	s				
Subscription price	HK\$5					
EGM approval date	Issue under Gen					
(if applicable) (dd/mm/yyyy))	Mandate approve 18/5/2016 AGN					
2.	10/3/2010 AGI	<u>/I</u>				
<u>Z.</u>						
-						
Stock code (if listed)	<u> </u>		_		-	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		F. I. I. O (C. 1)		NI/A	
			Fotal C. (Ordina Professor	ary shares) nce shares)	N/A N/A	_
				ice snares))ther class)	N/A N/A	_
			(0		, .	_

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1.		
(/ /) shares (Note 1)		
2		
(/ /)		
shares (Note 1)		<u> </u>
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		<u>-</u>
(Other class)		-
1	1	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(),,,,,			N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(),,,,,			N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(<u>N/A</u>	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
9.	Capital reorganisation			Issue and allotment	(/ /)		
	.corganisation			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other At price : State Currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_ N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) N/A N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	80,400,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document

	to have been purchased or agreed to be purchased by it and the purchase consideration property has been duly satisfied; and	ation for all such								
	(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been executed, and particulars thereof, if so required by law, have been filed with to Companies.									
	Remarks (if any):									
_										
	Submitted by: FLORENCE LEONG LEUNG CHAI									
	Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)									

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.