

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	INASOFT IN 9/2014	TERNATIO	ONAL LIMITE	.D	
I. Movements in Authorised Share (Capital				
1. Ordinary Shares					
(1) Stock code : <u>354</u> De	escription:	CHINAS	OFT INTERN	ATIONAL LIMITED	
		ordinary nares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	h4,000	0,000,000	HK\$0.05	HK\$200,000,000	
Increase/(decrease)]	NIL	HK\$0.05	NIL	
Balance at close of the month	4,000	0,000,000	HK\$0.05	HK\$200,000,000	
(2) Stock code :De	escription:				
		ordinary nares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	h				
Increase/(decrease)					
Balance at close of the month					

31/8/2014

\sim	T)	C	CI
,	Pro	terenc	e Shares
4.	110		c maics

Stock code : N/A Descri	CON iption :	CONVERTIBLE & REDEEMABLE P-SHARES		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	625,000,000	HK\$0.05	HK\$31,250,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	625,000,000	HK\$0.05	HK\$31,250,000	
3. Other Classes of Shares				
Stock code :Descri	iption :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				

Total authorised share capital at the end of the month (*State currency*):

Balance at close of the month

HK\$231,250,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	1 072 005 202	27/4	27/4	N/4
preceding month	1,872,985,283	N/A	N/A	N/A
Increase/ (decrease)				
during the month	0	N/A	N/A	N/A
Balance at close of the				
month	1,872,985,283	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month	thereto	as at close of the month	
(dd/mm/yyyy) and —		1110 (01110111 00	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
155,045,000	NIL	NIL	NIL	NIL	NIL	155,045,000
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$		<u> </u>	<u> </u>			
(11010-17)						
2.						
shares						
(Note 1)						
(Ivote 1)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)		_				
•		,	Total A. (Ordi	nary shares)	NIL	
				ence shares)	NIL	
			`	Other class)	NIL	
Total funds raised dur options (State currenc		n from exercise o	of	HK\$0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close o value preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						NT/A
N/A						N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	<u> </u>					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)3.	(/ /)					
<u>. </u>						
(/ /)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.		nary shares)	N/A N/A	.

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note **RMB** 200,000,000 NIL 200,000,000 NIL 116,404,949 Due 2016 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18/11/2010)NIL 2. Convertible & Redeemable HK\$ NIL NIL NIL NIL Preference Shares Stock code (if listed) N/A Class of shares issuable (Note 1) Preference Shares Subscription price NIL EGM approval date (if applicable) (dd/mm/yyyy))N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)		,		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		-		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	At price : State 0	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	(dd/IIIII/yyyy)	(/ /) Under General Mandate	<u>N/A</u>	N/A
					IVA	<u> </u>

		I	For Main l	Board	l and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable				
1.0	Others HK\$	(Note 1)				
10.	Other: Subscription Shares At price: State (Please specify)	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (0	Ondinom: o	homon	NT/A	
			Ordinary s eference s (Other	hares	N/A	- - -
T	otal increase / (decrease) in ordinary shares during th	no month (i.e. Total of A to I	⊑).	(1		N/A
10	mai merease / (decrease) in ordinary shares during th	ie month (i.e. 10tal of A to 1	<i>∟)</i> .	(2		N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	•		N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):			N/A
(1	These figures should be the same as the relevant figur	res under II above ("Moven	nents in Is	sued	Share Capita	l").)

Remarks (if any):
Submitted by: FLORENCE LEONG LEUNG CHAI
Zucimies of variables and version and vers
Title: <u>COMPANY SECRETARY</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.