

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
	INASOFT 7/2014	INTERNATIO	ONAL LIMITE	D
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : <u>354</u> De	escription :	CHINAS	OFT INTERN	ATIONAL LIMITED
	No	. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1 <u>4,</u>	000,000,000	HK\$0.05	HK\$200,000,000
Increase/(decrease)		NIL	HK\$0.05	NIL
Balance at close of the month	4,	000,000,000	HK\$0.05	HK\$200,000,000
(2) Stock code :De	escription :			
	No	. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n			
Increase/(decrease)				
Balance at close of the month				

30/6/2014

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,	Pro	terenc	e Shares
4.	110		c maics

Stock code : N/A Descri	CON iption :	on: CONVERTIBLE & REDEEMABLE P-SHARES		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	625,000,000	HK\$0.05	HK\$31,250,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	625,000,000	HK\$0.05	HK\$31,250,000	
3. Other Classes of Shares				
Stock code :Descri	iption :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				

Total authorised share capital at the end of the month (*State currency*):

Balance at close of the month

HK\$231,250,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,870,300,283	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month	2,300,000	N/A	N/A	N/A
Balance at close of the				
month	1,872,600,283	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Snare Option	Movement during the month			issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
157,730,000	NIL	2,300,000	NIL	NIL	2,300,000	155,430,000
shares						
(Note 1)						-
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		TD:	4a1 A (O :: 4)		2 200 000	
		10	otal A. (Ordi	ence shares)	2,300,000 NIL	
			•	Other class)	NIL	
Total funds raised dur options (State currence		from exercise of		X\$4,061,000		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close o value preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						NT/A
N/A						N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	<u> </u>					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)3.	(/ /)					
<u>. </u>						
(/ /)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.		nary shares)	N/A N/A	.

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note **RMB** 200,000,000 NIL 200,000,000 NIL 116,404,949 Due 2016 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18/11/2010)NIL 2. Convertible & Redeemable HK\$ NIL NIL NIL NIL Preference Shares Stock code (if listed) N/A Class of shares issuable (Note 1) Preference Shares Subscription price NIL EGM approval date (if applicable) (dd/mm/yyyy))N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		-		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	At price : State 0	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	(dd/IIIII/yyyy)	(/ /) Under General Mandate	<u>N/A</u>	N/A
					IVA	<u> </u>

For Main Board and GEM listed issuers

N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Other: HK\$	Class of shares issuable (Note 1)		·		
10.	Subscription Shares At price : State currency (Please specify)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s reference s (Other	shares	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares during th	he month (i.e. Total of A to l	E):	(1	2,3	300,000
				(2	2)	N/A
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to	o E):			N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: FLORENCE LEONG LEUNG CHAI
Zucimies of variables and version and vers
Title: <u>COMPANY SECRETARY</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.