

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer CHIN Date Submitted 07/1/2	IASOFT INTERNATIO 2014	NAL LIMITE	ZD			
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code: 354 Desc	cription: <u>CHINAS</u>	OFT INTERN	ATIONAL LIMITED			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000			
Increase/(decrease)	NIL	HK\$0.05	NIL			
Balance at close of the month	4,000,000,000	HK\$0.05	HK\$200,000,000			
(2) Stock code :Desc	cription:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)	-					
Balance at close of the month						

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Stock code : N/A Descri		CON introduction :	VERTIBLE & REDEEMABLE P-SHARES		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding month	625,000,000	HK\$0.05	HK\$31,250,000	
Increase/(decrease)		NIL		NIL	
Balance at close of	the month	625,000,000	HK\$0.05	HK\$31,250,000	
3. Other Classes of					
Stock code:	Desci	ription:			
Stock code : _	Desci	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Stock code: Balance at close of		No. of other	(State	capital	
_		No. of other	(State	capital	

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,851,175,283	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,851,175,283	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	onare opnon	belieffies of the	155dCl)		NT C 1 C	N C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares	G . 1		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
73,355,000	NIL	NIL	NIL	NIL	NIL	73,355,000
shares						
(Note 1)						-
(Note 1)						
2.						
(/ /)						
shares						
(<i>Note 1</i>)						_
,						
3.						
shares						
(Note 1)		_	. 1			
		Te	otal A. (Ordin		NIL	
			·	nce shares)	NIL	
			((Other class)	NIL	
Total funds raised dur	ing the month	n from exercise o	of			
options (State currenc				HK\$0		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note **RMB** 200,000,000 NIL 200,000,000 NIL 116,404,949 Due 2016 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18/11/2010)NIL 2. Convertible & Redeemable HK\$ NIL NIL NIL NIL Preference Shares Stock code (if listed) N/A Class of shares issuable (Note 1) Preference Shares Subscription price NIL EGM approval date (if applicable) (dd/mm/yyyy))N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
		At mai oo . State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiib/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	· · · · · · · · · · · · · · · · · · ·			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(300, 111111) 3333)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares	Ordinary		
6.	Repurchase of		repurchased (<i>Note 1</i>) Cancellation date:	Shares		
	shares		(dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	At price : State O HK\$	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		,	(dd/IIIII/yyyy)	(/ /) Under General	N7/4	N/A
				Mandate	N/A	N/A

			For Main	Board	and GEM lis	sted issuers
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Other: HK\$	Class of shares issua (Note 1)	ble			
10.	Subscription Shares At price : State currency (Please specify)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	shares)	N/A	- - -
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A	to E):	(1	,	N/A
				(2	,	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N/A
LT	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tot	al of A to E).			N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: <u>FLORENCE LEONG LEUNG CHAI</u>	
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)	
Notes :	
1. State the class of shares (e.g. ordinary, preference or o	ther).

If there is insufficient space, please append the prescribed continuation sheet.

2.