

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	HINAS 5/12/20	OFT INTERNATIO	ONAL LIMITE	D	
I. Movements in Authorised Share	Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>354</u> D	Descrip	tion: <u>CHINAS</u>	OFT INTERN	ATIONAL LIMITED	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	ıth .	4,000,000,000	HK\$0.05	HK\$200,000,000	
Increase/(decrease)		NIL	HK\$0.05	NIL	
Balance at close of the month		4,000,000,000	HK\$0.05	HK\$200,000,000	
(2) Stock code :D	Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	ıth				
Increase/(decrease)					
Balance at close of the month					

30/11/2013

			CONVERTIBLE &	k REDEEMABLE
Stock code : N/A Descr		Description:	P-SHA	ARES
		No. of preference shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	625,000,00	0 HK\$0.05	HK\$31,250,000
Increase/(decrease)		NIL		NIL
Balance at close of	the month	625,000,00	00 HK\$0.05	HK\$31,250,000
3. Other Classes of	Shares			
J. Other Classes of	Silares			
Stock code :		Description :		
		Description: No. of othe classes of she	(Authorised share capital (State currency)
Stock code :	г	No. of other	er (State	
	г	No. of other	er (State	capital

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes	
			shares	of shares	
Balance at close of	1 940 775 292	NI/A	N/A	NI/A	
preceding month	1,849,775,283	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	1,400,000	N/A	N/A	<u>N/A</u>	
Balance at close of the					
month	1,851,175,283	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the I	ssuer)			. 1
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1,10 , 01110111 00111	ng tine intentin		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				*		
Pre-IPO Share						
Option Scheme						
Option Scheme						
74755.000				NIII		
74,755,000	NIL	1,400,000	NIL	NIL	1,400,000	73,355,000
(/ /)						
shares						
(Note 1)						
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
3.						
-						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	1,400,000	
				nce shares)	NIL	
				Other class)	NIL	
Total funds reised de-	ing the martl-	from oversies =		, Jiuss)		
Total funds raised dur		i moin exercise of		IZ¢1 103 000		
options (State currence	(y)		H	K\$1,102,000		
1						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note **RMB** 200,000,000 NIL 200,000,000 NIL 116,404,949 Due 2013 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18/11/2010)NIL 2. Convertible & Redeemable HK\$ NIL NIL NIL NIL Preference Shares Stock code (if listed) N/A Class of shares issuable (Note 1) Preference Shares Subscription price NIL EGM approval date (if applicable) (dd/mm/yyyy))N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
shares (Note 1)		
		· ·
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(**************************************		

Oti	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J _F · · · · · · · · · · · · · · · · · · ·		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK}\$}{0}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /) Under General Mandate	N/A	N/A

For Main Board and GEM listed issuers

N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				_
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other: HK\$	Class of shares issuable (Note 1)				
	Subscription Shares At price : State currency (Please specify)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (C	Ordinary seference s	shares	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares during th	he month (i.e. Total of A to J	E):	(1	1, 4	00,000
				(2	2)	N/A
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to	o E):			N/A

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: FLORENCE LEONG LEUNG CHAI
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.