

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	INASOFT INTERI	NATIONAL LIMIT	ED			
I. Movements in Authorised Share (Capital					
1. Ordinary Shares						
(1) Stock code : <u>354</u> De	escription: <u>CH</u>	IINASOFT INTER	NATIONAL LIMITED			
	No. of ordin shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	4,000,000,0	000 HK\$0.05	HK\$200,000,000			
Increase/(decrease)	NIL	HK\$0.05	NIL			
Balance at close of the month	4,000,000,0	000 HK\$0.05	HK\$200,000,000			
(2) Stock code :De	escription :					
	No. of ordin shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1					
Increase/(decrease)						
Balance at close of the month						

31/10/2013

2. Preference Share	es					
			CON		REDEEMABLE	
Stock code:	N/A	Description:		P-SHA	RES	
				Par value	Authorised share	
		No. of pr	eference	(State	capital	
		sha		currency)	(State currency)	
		5114		em.emej)	(State emilene))	
Balance at close of	f preceding m	onth 625,00	0,000	HK\$0.05	HK\$31,250,000	
		<u></u>			<u> </u>	
Increase/(decrease))	NI	L		NIL	
	,					
Balance at close of	the month	625.00	0.000	HK\$0.05	HK\$31,250,000	
Datance at close of	the month	023,00	625,000,000		ΠΚΦ31,230,000	
3. Other Classes of	f Shares					
S. Gener Classes of	Situres					
Stock code:		Description :				
				Par value	Authorised share	
		No. of	other	(State	capital	
		classes o		currency)	(State currency)	
			1 01101 00	em.emej)	(State emiterie))	
Balance at close of	f preceding m	onth				
	_					
Increase/(decrease))					
(,					
Balance at close of	the menth					
Daiance at close of	uic monui					
Total authorised sh	are capital at	the end of the mon	th (State	н	K\$231,250,000	
10.mi manioribed bil	are capital at		Siene	111		

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	1 000 055 000	27/4	N/A	N
preceding month	1,808,955,283	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month	40,820,000	N/A	N/A	<u>N/A</u>
Balance at close of the				
month	1,849,775,283	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme No. of new shares of option scheme No. of new shares of issuer issued during issuer which	hares of
ontion schome	
	may be
including EGM the month pursuant issued pursuan	
approval date Movement during the month thereto as at close of the	he month
(dd/mm/yyyy) and	
class of shares	
issuable Granted Exercised Cancelled Lapsed	
1.	
Pre-IPO Share	
Option Scheme	
121,800,750 NIL 40,820,000 NIL 6,225,750 40,820,000 74,755	000
121,000,730 NIL 40,820,000 NIL 0,223,730 40,820,000 74,733	,000
shares	
(Note 1)	
2.	
	
shares	
(Note 1)	
3.	
shares	
(Note 1)	
Total A. (Ordinary shares) 40,820,000	
(Preference shares) NIL	
(Other class) NIL	
· · · · · · · · · · · · · · · · · · ·	
Total funds raised during the month from exercise of	
options (State currency) HK\$81,640,000	

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				N/A
N/A	-				IN/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	_			
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /) - -	_			
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date (if applicable)	(/ /)	_			
	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_ _ _			
	То	(Prefere	nary shares) ence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note RMB 200,000,000 NIL **NIL** 116,404,949 200,000,000 Due 2013 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18/11/2010)NIL 2. Convertible & Redeemable HK\$ **NIL** NIL NIL NIL **Preference Shares** Stock code (if listed) N/A Class of shares issuable (Note 1) Preference Shares Subscription price NIL EGM approval date (if applicable) (dd/mm/yyyy) (/ /)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J. F		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/iiiii/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		-		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At aniag . State	Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(, , ,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	At price : State 0	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /) Under General Mandate	N/A	N/A
					v . z	

]	For Main 1	Board	and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	190 01 18840					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
10	Other: HK\$	Class of shares issuable (Note 1)				
10.	Subscription Shares At price : State currency (Please specify)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s reference s (Other	hares)	N/A	- - -
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):	(1	,	320,000
				(2)	N/A
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):]	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: <u>FLORENCE LEONG LEUNG CHAI</u>	
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.