

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	INASOFT INT 07/2013	ΓERNATIC	ONAL LIMITE	.D		
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code :354De	escription:	CHINAS	OFT INTERN	ATIONAL LIMITED		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	4,000,	000,000	HK\$0.05	HK\$200,000,000		
Increase/(decrease)	N	NIL	HK\$0.05	NIL		
Balance at close of the month	4,000,	000,000	HK\$0.05	HK\$200,000,000		
(2) Stock code :De	escription:					
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h					
Increase/(decrease)						
Balance at close of the month						

30/06/2013

	S					
Stock code : N/A Descript			CONVERTIBLE & REDEEMABI P-SHARES			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding month	625,000,000	HK\$0.05	HK\$31,250,000		
Increase/(decrease)		NIL		NIL		
Balance at close of	the month	625,000,000	HK\$0.05	HK\$31,250,000		
3. Other Classes of						
Stock code:	Desci	ription:				
Stock code : _	Desci	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Stock code: Balance at close of		No. of other	(State	capital		
_		No. of other	(State	capital		

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	1,724,790,659	N/A	N/A	<u>N/A</u>	
Increase/ (decrease)					
during the month	65,398,274	N/A	N/A	<u>N/A</u>	
Balance at close of the					
month	1,790,188,933	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
143,929,600	NIL	810,000	NIL	NIL	810,000	143,119,600
		,			,	, ,
(/ /)						
shares						
$\frac{\text{Shares}}{(Note 1)}$						-
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						-
(11016-1)						
3.						
3.						
(/ /)						
shares						
(<i>Note 1</i>)						
		Tot	al A. (Ordin	ary shares)	810,000	
		100		nce shares)	NIL	
			·	Other class)	NIL	
TP-4-1 C 1 1 1 1				Juici Class)	11112	
Total funds raised dur		i from exercise of		TZ\$1 400 000		
options (State currence	(y)		H	K\$1,488,000		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal val nominal close of value preceding m	f du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
N/A						N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	<i>\ ' ' '</i>	Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note **RMB** 200,000,000 NIL 200,000,000 NIL 116,404,949 Due 2013 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18/11/2010)NIL 2. Convertible & Redeemable HK\$ NIL NIL NIL NIL Preference Shares Stock code (if listed) N/A Class of shares issuable (Note 1) Preference Shares Subscription price NIL EGM approval date (if applicable) (dd/mm/yyyy))N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	JI .		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2	200	At maiga. State	Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency -		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	IVA
				Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(//)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1771
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
				Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	State 1	HK\$ 1.9065	Issue and allotment date : (dd/mm/yyyy)	(24/06/13)		
					(/ /) Under General		
					Mandate	64,588,274	N/A

		I	For Main		and GEM lis	ted issuers	
	Type of Issue			i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
10.	Other: HK\$	Class of shares issuable (Note 1)					
	Subscription Shares At price: State currency (Please specify)	Issue and allotment date : (dd/mm/yyyy)	(/ /				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			Ordinary s eference s (Other	shares)		- - -	
Т	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to I	E):	(1)	´ ,	398,274	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	(2)	,	N/A N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: WILLIAM FOK MING FUK	
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or oth	er).

If there is insufficient space, please append the prescribed continuation sheet.

2.