

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	HINAS /05/202	OFT INTERNATIO	NAL LIMITE	D	
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>354</u> D	escript	cion: CHINAS	OFT INTERN	ATIONAL LIMITED	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	th _	4,000,000,000	HK\$0.05	HK\$200,000,000	
Increase/(decrease)	-	NIL	HK\$0.05	NIL	
Balance at close of the month	-	4,000,000,000	HK\$0.05	HK\$200,000,000	
(2) Stock code :D	escript	ion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)	-				
Balance at close of the month	-				

30/04/2013

		CON	VERTIRI E &	REDEEMABLE	
Stock code : N/A Descr		Description :	P-SHARES		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding mon	th <u>625,000,000</u>	HK\$0.05	HK\$31,250,000	
Increase/(decrease)		NIL		NIL	
Balance at close of	the month	625,000,000	HK\$0.05	HK\$31,250,000	
3. Other Classes of	Shares				
Stock code:		Description :			
Stock code:	Ε	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Stock code :		No. of other classes of shares	(State	capital	
_		No. of other classes of shares	(State	capital	

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,719,864,659	N/A	N/A	N/A		
Increase/ (decrease) during the month	4,926,000	N/A	N/A	N/A		
Balance at close of the month	1,724,790,659	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		tion Schemes of the Issu	uer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable The class of shares Cancelled Lapsed						issuer which may be
Cold/mm/yyyy) and class of shares State						issued pursuant thereto
Cold mm/yyyy) and class of shares Susuable Granted Exercised Cancelled Lapsed		Movement during	the month		thereto	as at close of the month
Sample Granted Exercised Cancelled Lapsed						
1.						
Pre-IPO Share	uable Gran	d Exercised	Cancelled	Lapsed		
Coption Scheme						
143,929,600	O Share					
(Note 1) 2. (Note 1) 3. (V/) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL NIL Total funds raised during the month from exercise of	Scheme					
Content Cont	29,600 NI	NIL	NIL	NIL	NIL	143,929,600
Shares (Note 1)	 _					, ,
Shares (Note 1)	/)					
Content Cont	· / /					
2						
Content Cont)					
Content Cont						
Note 1 3.						
Note 1) 3.						
Note 1) 3.						
Note 1) 3.						
Note 1) 3.	/)					
Note 1) 3.	shares					
3.			· · · · · · · · · · · · · · · · · · ·			-
Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL NIL NIL NIL NIL NIL NIL	,					
Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) NIL NIL NIL NIL NIL NIL NIL NI						
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of						
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of						
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of						
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of						
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of	/)					
Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of	shares					
(Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of)					
(Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of		Total	A. (Ordinar	y shares)	NIL	
(Other class) NIL Total funds raised during the month from exercise of						
Total funds raised during the month from exercise of				_		
	do moio o d dessire a 41 c	anth from a	(Oti	_	1,112	
options (State currency) NIL		onui from exercise of		NIII		
options (State currency) NIL	state currency)			MIL		

Description of warrants (Date of expiry - dd/mm/yyyy)		al value at 🏽 I	Exercised luring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
N/A						N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.						
	·					-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total B	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note **RMB** 200,000,000 NIL 200,000,000 NIL 116,404,949 Due 2013 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18/11/2010)NIL 2. Convertible & Redeemable HK\$ NIL NIL NIL NIL Preference Shares Stock code (if listed) N/A Class of shares issuable (Note 1) Preference Shares Subscription price NIL EGM approval date (if applicable) (dd/mm/yyyy))N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(ddi iiiii) yyyyy			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		•	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	At price: State HK\$ 1.8	Issue and allotment date: (dd/mm/yyyy)	(23/04 /2013)		
		currency	EGM approval date: (dd/mm/yyyy)	(/ /) Under General		
				Mandate	4,926,000	N/A

]	For Main	Board	and GEM lis	sted issuers
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
10	Other: HK\$	Class of shares issuable (Note 1)				
10.	Subscription Shares At price : State currency (Please specify)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. ((Pr	Ordinary s reference s (Other	shares)		- - -
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):	(1	′ 	26,000 N/A
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):]	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: WILLIAM FOK MING FUK	
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other	r).

If there is insufficient space, please append the prescribed continuation sheet.

2.