

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchang	ges and Clearin	ng Limite	d		
Name of Issuer Date Submitted	CHINA 01/03/2		VTERNATIC	DNAL LIMITE	D
I. Movements in Authoris	sed Share Cap	ital			
1. Ordinary Shares					
(1) Stock code :3:	54 Descri	iption:	CHINAS	OFT INTERN	ATIONAL LIMITED
			f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precede	ding month	4,00	0,000,000	HK\$0.05	HK\$200,000,000
Increase/(decrease)		NIL	HK\$0.05	NIL	
Balance at close of the m	onth	4,00	0,000,000	HK\$0.05	HK\$200,000,000
(2) Stock code :	Descri	iption:			
			f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precede	ding month				
Increase/(decrease)					
Balance at close of the m	onth				

29/02/2012

		CON	VERTIBLE &	REDEEMABLE
Stock code :	Stock code : N/A Descr		P-SHA	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mo	nth 625,000,000	HK\$0.05	HK\$31,250,000
Increase/(decrease)		NIL		NIL
Balance at close of	the month	625,000,000	HK\$0.05	HK\$31,250,000
3. Other Classes of	Shares			
J. Other Classes of	bilares			
Stock code :		Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		No. of other classes of shares	(State	capital
Stock code :		No. of other classes of shares	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,632,428,659	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,632,428,659	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the I	issuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		1,10,0110110 00111	ig the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
204,565,600	NIL	NIL	NIL	2,420,000	NIL	202,145,600
				, ,		, ,
shares						
			•	·		
(Note 1)						
2.						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares				·		-
(Note 1)		_				
		То	tal A. (Ordi		NIL	
			·	ence shares)	NIL	
			(Other class)	NIL	
Total funds raised dur	ring the month	from exercise of	f			
options (State currence				NIL		
			-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note **RMB** 200,000,000 NIL 200,000,000 NIL 116,404,949 Due 2013 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18/11/2010)NIL 2. Convertible & Redeemable HK\$ NIL NIL NIL NIL Preference Shares Stock code (if listed) N/A Class of shares issuable (Note 1) Preference Shares Subscription price NIL EGM approval date (if applicable) (dd/mm/yyyy))N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares issuable Class of shares issuable Class of shares Class of shares Class of shares Class of shares N/A N		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares								
Class of shares Cancellation date : (/ /) (dd/mm/yyyy) N/A N/A	5.	Scrip dividend	At price : State currency —		(/ /)		
Class of shares				EGM approval date:	(/ /)	NT/A	NI/A
Cancellation date : (/ /) (dd/mm/yyyy)							N/A	N/A
6. Repurchase of shares								
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/	6.			Cancellation date:	(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary Shares 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				EGM approval date:	(/ /)		
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary Shares 8. Consideration issue At price: State currency EGM approval date: (/ /) State currency EGM approval date: (/ /) EGM approval date: (/ /)							N/A	<u>N/A</u>
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary Shares 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
Class of shares issuable Ordinary (Note 1) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (//)	7.			Redemption date :	(/ /)		
Class of shares issuable Ordinary (Note 1) Shares 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)					(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)				· 33337			N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)					Ordinary Shares			
(dd/mm/yyyy) (/ / /)	8.	Consideration issue			(/ /)		
N/AN/A					(/ /)		_
							N/A	N/A

		J	For Main	Board	l and GEM lis	sted issuer	íS.
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of r shares issuer w may b issue pursua thereto a close of mont	of which be ed ant as at f the
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N	I/A
10	Other: HK\$	Class of shares issuable (Note 1)					
10.	Subscription Shares At price : State currency (Please specify)	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N</u>	J/A
			Ordinary s reference s (Other	shares	N/A	- - -	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to l	E):	(1	·/	NIL	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	(2		NIL NIL	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					-	NIL	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: WILLIAM FOK MING FUK
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.