

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	NASOFT INTERNATIO 5/2011	ONAL LIMITE	ED		
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>354</u> Des	scription: CHINAS	OFT INTERN	ATIONAL LIMITED		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.05	HK\$100,000,000		
Increase/(decrease)	NIL	HK\$0.05	NIL		
Balance at close of the month	2,000,000,000	HK\$0.05	HK\$100,000,000		
(2) Stock code :Des	scription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/04/2011

	CON	VERTIBLE &	REDEEMABLE		
Stock code : N/A Descr	iption:	P-SHARES			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	625,000,000	HK\$0.05	HK\$31,250,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	625,000,000	HK\$0.05	HK\$31,250,000		
3. Other Classes of Shares					
Stock code :Descr	iption:				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		(State	capital		
Balance at close of preceding month Increase/(decrease)		(State	capital		

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of	1 220 742 250	NT/A	164 500 000	NT/A		
preceding month	1,228,742,259	N/A	164,500,000	N/A		
Increase/ (decrease)						
during the month	8,970,000	N/A	Nil	N/A		
Balance at close of the						
month	1,237,712,259	N/A	164,500,000	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
option scheme
including EGM
approval date
(dd/mm/yyyy) and
class of shares

No. of new shares of issuer issued during issuer which may be issuer pursuant thereto as at close of the month

approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
296,912,000	NIL	8,970,000	NIL	NIL	8,970,000	287,942,000
(/ /)						
shares (Note 1)		·				
2.						
(/ /)						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)				·		
		To	otal A. (Ordin		8,970,000	<u></u>
				nce shares) _	NIL	
			((Other class)	NIL	
Fotal funds raised duroptions (State current		h from exercise o		ζ\$11,851,900		
phons (state current	-11		111	Σ Ψ11,051,700		

Description of warrants (Date of expiry - dd/mm/yyyy)	Suer which are to be Listed Currency of Nominal nominal close value preceding	value at E	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
N/A						N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	. (/ /)					
	· · <u></u>					-
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	. (/ /)					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	· -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note RMB 200,000,000 NIL 200,000,000 NIL 116,404,949 Due 2013 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18 / 11 / 2010) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F. T.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares								
Class of shares	5.	Scrip dividend	At price : State currency		(/ /)		
Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A					(/ /)	NT/A	N/A
Cancellation date : (/ /)							N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares —— redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary (Note 1) Shares Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)								
EGM approval date: (/ /) N/A	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares				EGM approval date:	(/ /)		
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable Ordinary (Note 1) Shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Shares Redemption date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							N/A	N/A
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary (Note 1) Shares 8. Consideration issue At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
Class of shares issuable Ordinary (Note 1) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (//)	7.			Redemption date :	(/ /)		
Class of shares issuable Ordinary (Note 1) Shares 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)					(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)				33337			N/A	N/A
EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					Ordinary Shares			
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u>N/A</u> <u>N/A</u>					(/ /)		
							N/A	N/A

			For Main	Board	and GEM lis	sted issuers	
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
		Class of shares issuable (Note 1)	e	_			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
					N/A	N/A	
		Class of shares issuable (Note 1)	e				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			(Ordinary s Preference s (Other	hares)		- - -	
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to) E):	(1)	,	70,000 NIL	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):	(-,		NIL	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						NIL	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: WILLIAM FOK MING FUK
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.