

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges	and Clearin	g Limite	d		
Name of Issuer Date Submitted				DNAL LIMITE	D
I. Movements in Authorisec	l Share Capi	tal			
1. Ordinary Shares					
(1) Stock code : <u>354</u>	Descrip	ption :	CHINAS	OFT INTERN	ATIONAL LIMITED
			f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ig month	2,000,000,000		HK\$0.05	HK\$75,000,000
Increase/(decrease)		NIL		HK\$0.05	HK\$25,000,000
Balance at close of the mon	th	2,000	0,000,000	HK\$0.05	HK\$100,000,000
(2) Stock code :	Descrip	ption :			
			f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

31/03/2011

2. Preference Share	es .		COM	VEDEIDI E 0	DEDEEMADLE	
Stock code :	code: N/A De		tion :	VERTIBLE & REDEEMABLE P-SHARES		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding i	month	625,000,000	HK\$0.05	HK\$31,250,000	
Increase/(decrease)			NIL		NIL	
Balance at close of	the month		625,000,000	HK\$0.05	HK\$31,250,000	
3. Other Classes of	Shares					
Stock code:		Descrip	tion :			
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	preceding 1	nonth				
Balance at close of	r					
Balance at close of Increase/(decrease)	-					

currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,222,322,259	N/A	164,500,000	N/A
Increase/ (decrease) during the month	6,420,000	N/A	Nil	N/A
Balance at close of the month	1,228,742,259	N/A	164,500,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Grantea	Exercised	Currection	Lupseu		
Pre-IPO Share						
Option Scheme						
303,332,000	NIL	6,420,000	NIL	NIL	6,420,000	296,912,000
(/ /) shares						
(Note 1)			·			
2.						
$\frac{\text{shares}}{(Note \ 1)}$						
3.						
(/ /) shares						
(Note 1)						
		То	tal A. (Ordin		6,420,000	
			·	nce shares)	NIL	
			•	Other class)	NIL	
Total funds raised dur- options (State currence		n from exercise o		K\$8,189,920		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value preceding m	f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
N/A						N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Prefere	ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note RMB 200,000,000 NIL 200,000,000 NIL 116,404,949 Due 2013 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (18 / 11 / 2010) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>,</i> , , , , , , , , , , , , , , , , , ,		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) Issue and allotment	(/ /)		
2.	Open oner	At piece currency	date: (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	N/A
						17/21	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares issuable Class of shares issuable Class of shares Class of shares Class of shares N/A N		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend								
Class of shares								
Class of shares	5.	Scrip dividend	At price : State currency		(/ /)		
Class of shares repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy)					(/ /)	NI/A	N/A
Cancellation date : (/ /)							N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary (Note 1) Shares Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares —— redeemed (Note 1) Redemption of shares (/ /) shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary (Note 1) Shares 8. Consideration issue At price: State currency EGM approval date: (/ /)	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary Shares 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				EGM approval date:	(/ /)		
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable Ordinary Shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)							N/A	N/A
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary Shares 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
Class of shares issuable Ordinary (Note 1) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (//)	7.			Redemption date :	(/ /)		
Class of shares issuable Ordinary (Note 1) Shares 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)					(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)				33337			N/A	N/A
6. Consideration issue At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)					Ordinary Shares			
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
N/AN/A					(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers

			<u> </u>	roi Maiii	Doarc	i and Gewi iis	
						No. of new	No. of new
						shares of	shares of
							issuer which
						during the	may be
						month	issued
						pursuant	pursuant
						thereto	thereto as at close of the
	TD 6.1						month
	Type of Issue						monu
			Class of shares issuable				
			(Note 1)				
			(Note 1)				
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date: (dd/mm/yyyy)				
				(/ /	`		
			EGM approval date:	(/ /	,		
			(dd/mm/yyyy)			NT/A	NT/A
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
10	Other	Stata	(11010-17)				
10.	(Please specify)	At price : State currency	 Issue and allotment 	(/ /)		
	(Flease specify)	- currency	date: (dd/mm/yyyy)				
				(`		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
				Ordinary s			_
			(Pı	reference s		<i>'</i>	_
				(Other	class	N/A	=
To	otal increase / (decre	ease) in ordinary shares durin	ig the month (i.e. Total of A to	E):	(1	6,4	20,000
		•				· ———	NIL
					(2	<u> </u>	INIL
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A t	o E):			NIL
		_	_				NIL
1 T	otal increase / (decre	eace) in other classes of chare	es during the month (i.e. Total a	of Δ to F).		_	INIL

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
Submitted by: WILLIAM FOK MING FUK					
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.