

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer CHINA	ASOFT INTERNATIO	NAL LIMITE	D	
Date Submitted 08/02/	2011			
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code : 354 Descri	ription: <u>CHINAS</u>	OFT INTERN	ATIONAL LIMITED	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,500,000,000	HK\$0.05	HK\$75,000,000	
Increase/(decrease)	500,000,000	Hk\$0.05	HK\$25,000,000	
Balance at close of the month	2,000,000,000	HK\$0.05	HK\$100,000,000	
(2) Stock code :Descri	ription:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

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		COMPEDED E	DEDEELLADIE	
Charle and a . NI/A		CONVERTIBLE & REDEEMA P-SHARES		
Stock code: N/A	Description :	Р-ЗНА	KES	
	No. of prefere shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth 625,000,000	HK\$0.05	HK\$31,250,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	625,000,000	) HK\$0.05	HK\$31,250,000	
3. Other Classes of Shares				
Stock code :	Description :			
		D 1		
	No. of othe classes of sha	(	Authorised share capital (State currency)	
Balance at close of preceding r	classes of sha	er (State	capital	
Balance at close of preceding rule.  Increase/(decrease)	classes of sha	er (State	capital	

currency):

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,214,327,259	N/A	164,500,000	N/A
Increase/ (decrease)				
during the month	5,805,000	N/A	Nil	N/A
Balance at close of the				
month	1,220,132,259	N/A	164,500,000	N/A

## III. Details of Movements in Issued Share Capital

(*Note 1*)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised Pre-IPO Share Option Scheme 311,327,000 5,805,000 NIL NIL NIL 5,805,000 305,522,000 shares (*Note 1*) shares

3.			
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·			
( / / )			
shares			
(Note 1)			
	Total A. (Ordinary shares)	5,805,000	_
	(Preference shares)	NIL	_
	(Other class)	NIL	
Total funds raised during the month from	exercise of		
options (State currency)	HK\$7,753,550		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 4.25% Convertible Note RMB 200,000,000 NIL NIL NIL 116,404,949 Due 2013 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) ( 18 / 11 / 2010 ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>,</i> , , , , , , , , , , , , , , , , , ,		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1)  Issue and allotment	( / /	)		
2.	Open oner	At piece currency	date: (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	,	N/A	N/A
						17/21	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable   Class of shares issuable   Class of shares issuable   Class of shares   Class of shares   Class of shares   N/A   N		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend								
Class of shares								
Class of shares	5.	Scrip dividend	At price : State currency		( / /	)		
Class of shares repurchase of shares   Cancellation date : ( / / )   (dd/mm/yyyy)					( / /	)	NI/A	N/A
Cancellation date : ( / / )							N/A	N/A
shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A N/A   Class of shares redeemed (Note 1)  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A N/A   Class of shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A N/A   Class of shares issuable Ordinary (Note 1)  Shares  Issue and allotment date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
EGM approval date: ( / / )  (dd/mm/yyyy)  N/A  N/A   Class of shares —— redeemed (Note 1)  Redemption of shares ( / / ) shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A   Class of shares issuable Ordinary (Note 1)  Shares  8. Consideration issue At price: State currency  EGM approval date: ( / / )	6.				( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares ( / / )  Redemption date: ( / / )  ( (dd/mm/yyyy)  EGM approval date: ( / / )  ( (dd/mm/yyyy)  N/A N/A   Class of shares issuable Ordinary Shares  8. Consideration issue At price: State currency Issue and allotment date: ((dd/mm/yyyy) ( / / )  EGM approval date: ((dd/mm/yyyy) ( / / )				EGM approval date:	( / /	)		
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  EGM approval date: ( / / )  N/A N/A   Class of shares issuable Ordinary Shares  Redemption date: ( / / )  EGM approval date: ( / / )  N/A N/A   State currency Issue and allotment date: ( dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )							N/A	N/A
7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A   Class of shares issuable Ordinary Shares  8. Consideration issue At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
Class of shares issuable Ordinary (Note 1)  State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (// )	7.			Redemption date :	( / /	)		
Class of shares issuable Ordinary (Note 1)  Shares  8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)					( / /	)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)				33337			N/A	N/A
6. Consideration issue At price: currency date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)					Ordinary Shares			
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
N/AN/A					( / /	)		
							N/A	N/A

			For Main I		and GEM lis	
					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (C	Ordinary s eference s (Other	hares)	N/A	- - -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to l	E):	(1	′ <del></del> ,	05,000
				(2	,	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				]	NIL	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				]	NIL	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: WILLIAM FOK MING FUK
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.