

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/m	m/yyyy):	31/08/201	0		
To: Hong Kong Exchanges a	nd Clearing	Limited			
Name of Issuer	CHINAS	OFT INTERN	ATIO	NAL LIMITE	ED
Date Submitted	06/09/20	10			
I. Movements in Authorised S	Share Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>354</u>	Descrip	tion: <u>CHI</u>	NASC	OFT INTERN	IATIONAL LIMITED
		No. of ordina shares	ary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	1,500,000,00	)0	HK\$0.05	HK\$75,000,000
Increase/(decrease)		NIL			NIL
Balance at close of the month	1	1,500,000,00	)0	HK\$0.05	HK\$75,000,000
(2) Stock code :	Descrip	tion:			
		No. of ordina shares	ary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month	1				

2. Preference Shares			CONV	VEDTIRI E &	REDEEMABLE		
Stock code :	N/A De	scription:	CON	P-SHARES			
		No. of pref		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	oreceding month	625,000,	,000	HK\$0.05	HK\$31,250,000		
Increase/(decrease)		NIL			NIL		
Balance at close of t	he month	625,000,	,000	HK\$0.05	HK\$31,250,000		
3. Other Classes of S	Shares						
Stock code :	De	scription:					
		No. of o		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	oreceding month	ı					
Increase/(decrease)							
	he month						

currency):

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,064,909,314	N/A	164,500,000	N/A
Increase/ (decrease) during the month	9,761,000	N/A	Nil	N/A
Balance at close of the month	1,074,670,314	N/A	164,500,000	N/A

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Pre-IPO Share Option Scheme 287,411,000 NIL 9,761,000 NIL NIL 9,761,000 277,650,000 shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) 9,761,000 (Preference shares) NIL NIL (Other class)

HK\$8,603,194

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal vanominal close of value preceding r	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
N/A						N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
N/A	<del>-</del> -					N/A
Stock code (if listed)						
Class of shares issuable (Note 1)		<u> </u>				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(dd/mm/yyyy)  3.	( / / )					
J.	 					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( / / )					
<del></del>	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	- -
			(	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>,</i> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable				
			(Note 1)		,		
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(uu/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State	Class of shares issuable (Note 1) Issue and allotment	( / /			
J.	Scrip dividend At price currency ———	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
8.	Consideration issue At price : State	Class of shares issuable (Note 1)  Issue and allotment	Ordinary Shares			
	consideration issue. At price currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

			For Main	Board	l and GEM lis	ted issuers
	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuabl (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuabl (Note 1)	e			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			(Ordinary s Preference s (Other	hares	) N/A	- - -
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	ь E):	(1		61,000 NIL
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):	(2		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					NIL	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
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Submitted by: WILLIAM FOK MING FUK
Title: <u>COMPANY SECRETARY</u>
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.