

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mr | n/yyyy) : | 30/06/2010 |) | | |
|-------------------------------|------------------|----------------------|------|----------------------------------|---|
| To: Hong Kong Exchanges ar | nd Clearing | g Limited | | | |
| | | | | | |
| Name of Issuer | CHINAS | OFT INTERN | ATIO | NAL LIMITE | ED |
| Date Submitted | 02/07/20 | 10 | | | |
| I. Movements in Authorised S | hare Capita | al | | | |
| 1. Ordinary Shares | | | | | 1 |
| (1) Stock code : <u>354</u> | Descrip | tion: <u>CHI</u> | NASC | OFT INTERN | ATIONAL LIMITED |
| | | No. of ordina shares | ıry | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | 1,500,000,00 | 0 | HK\$0.05 | HK\$75,000,000 |
| Increase/(decrease) | | NIL | | | NIL |
| Balance at close of the month | | 1,500,000,00 | 0 | HK\$0.05 | HK\$75,000,000 |
| (2) Stock code : | Descrip | tion: | | | |
| | | No. of ordina shares | ıry | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| 2. Preference Shares | | | CONV | VEDTIRI E & | REDEEMABLE |
|-----------------------|-----------------|-------------|------|----------------------------------|---|
| Stock code : | N/A De | scription: | CON | P-SHA | |
| | | No. of pref | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | oreceding month | 625,000, | ,000 | HK\$0.05 | HK\$31,250,000 |
| Increase/(decrease) | | NIL | | | NIL |
| Balance at close of t | he month | 625,000, | ,000 | HK\$0.05 | HK\$31,250,000 |
| 3. Other Classes of S | Shares | | | | |
| Stock code : | De | scription: | | | |
| | | No. of o | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | oreceding month | ı | | | |
| Increase/(decrease) | | | | | |
| | he month | | | | |

currency):

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|---------------------------------------|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 1,060,503,314 | N/A | 164,500,000 | N/A | |
| Increase/ (decrease) during the month | 1,964,000 | N/A | Nil | N/A | |
| Balance at close of the month | 1,062,467,314 | N/A | 164,500,000 | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------|-------------------|---------------|--------------|--|--|
| approval date (dd/mm/yyyy) and | | Movement duri | ng the month | | thereto | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | Granica | LACICISCU | Cancerica | Lapsed | | |
| Pre-IPO Share | | | | | | |
| Option Scheme | | | | | | |
| 291,825,736 | NIL | 1,964,000 | 8,736 | NIL | 1,964,000 | 289,853,000 |
| (/ /) shares (Note 1) | | | | | | |
| 2. | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 3. | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| | | To | tal A. (Ordin | ary shares) | 1,964,000 | |
| | | | | nce shares) | NIL | |
| | | | · | Other class) | NIL | |
| Total funds raised dur options (State currenc | | n from exercise o | f | K\$1,737,456 | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | | al value at E se of d | exercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|--------------------------|---------------------------------|--|--|--|
| <u>1.</u> | | | | | | |
| N/A | - | | | | | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. | (/ /) | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. | (/ /) - | | | | | |
| (/ /) | · — — | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | , | | | | |
| | | Total B. | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | |

| Convertibles (i.e. Convertible i | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. | _ | | | | | |
| N/A | _ | | | | | N/A |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | <u></u> | | | | | |
| | | | | | | |
| 0. 1. 1. (22) | <u> </u> | | | | | - |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | <u>-</u> - |
| | | | (| Other class) | N/A | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1 | | |
| 2 | | |
| 3 | | |
| shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | Type of issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (00.1111.) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | Stata | (Note 1) | (/ / |) | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd IIIII JJJJ) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|--------------------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | N/A | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N. () | 27/4 |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (444 3333) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | Ordinary Shares | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 11/11 | 11/11 |

| | | | | For Main | Board | and GEM lis | sted issuers |
|-----|------------------------|--------------------------------|--|--|------------|---|---|
| | Type of Issue | | | | is | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issua (Note 1) | ible | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issua | ible | | | |
| 10. | Other (Please specify) | At price : State currency | - Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Total E. | (Ordinary s (Preference s (Other | shares) | N/A | - - - |
| | | | | | | | _ |
| То | otal increase / (decre | ase) in ordinary shares durin | g the month (i.e. Total of A | to E): | (1) (2) | · — · · · · | 64,000 NIL |
| То | otal increase / (decre | ase) in preference shares dur | ring the month (i.e. Total of | A to E): | (2) | <u> </u> | NIL |
| T | otal increase / (decre | ase) in other classes of share | s during the month (i.e. Tot | tal of A to E): | | | NIL |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | | | | | | |
|---|--|--|--|--|--|--|
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| Submitted by: WILLIAM FOK MING FUK | | | | | | |
| Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer) | | | | | | |
| | | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.