

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mi	n/yyyy):	31/0	3/2010		
To: Hong Kong Exchanges an	nd Clearing	g Limited			
Name of Language	CHINA		PEDNIATIO		
Name of Issuer	-		EKNAHO	NAL LIMITE	<u>U.</u>
Date Submitted	09/04/20	010			
I. Movements in Authorised S	hare Capit	al			
1. Ordinary Shares					
(1) Stock code :354	Descrip	tion:	CHINASO	OFT INTERN	ATIONAL LIMITED
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	1,500,	000,000	HK\$0.05	HK\$75,000,000	
Increase/(decrease)		N	VIIL		NIL
Balance at close of the month		1,500,	000,000	HK\$0.05	HK\$75,000,000
(2) Stock code :	Descrip	tion :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			CONV	VEDTIRI E &	REDEEMABLE
Stock code :	N/A De	scription:	CON	P-SHA	
		No. of pref		Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding month	625,000,	,000	HK\$0.05	HK\$31,250,000
Increase/(decrease)		NIL			NIL
Balance at close of t	he month	625,000,	,000	HK\$0.05	HK\$31,250,000
3. Other Classes of S	Shares				
Stock code :	De	scription:			
		No. of o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding month	ı			
Increase/(decrease)					
	he month				

currency):

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,011,588,688	N/A	194,500,000	N/A
Increase/ (decrease) during the month	2,830,000	N/A	NIL	N/A
Balance at close of the month	1,014,418,688	N/A	194,500,000	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Share option	Senemes of the	issuery		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
301,532,236	NIL	2,830,000	NIL	NIL	2,830,000	298,702,236
( / / ) shares (Note 1)						
2.						
( / / ) shares (Note 1)						
3.						
( / / ) shares (Note 1)						
, , ,		То	tal A. (Ordin	ary shares)	2,830,000	
		10		nce shares)	NIL	
				Other class)	NIL	
Total funds raised dur options (State currenc		n from exercise of	f	K\$1,449,700		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal vanominal close of value preceding r	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
N/A						N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) N/A	Convertibles (i.e. Convertible ii		Amount at close of preceding month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)						
EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/mm/yyyy)( / / )						
		( / / )				
						_
(Preference shares) N/A (Other class) N/A						-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	_	
shares (Note 1)		
2.		
Z	-	
	-	
	1	
shares (Note 1)	-	
3		
	=	
1()/ (1/		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		•
(Culvi Viuss)		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2)   0		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			•			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/11111/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

ip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
ip dividend		(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:				
ip dividend		date : (dd/mm/yyyy)  EGM approval date:				
		EGM approval date:	( / /	)		
					N/A	N/A
		Class of shares repurchased (Note 1)				
purchase of res		Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					IVA	N/A
		Class of shares redeemed (Note 1)				
demption of res		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
nsideration issue		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	nsideration issue		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// )	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)

				For Main I	Board a	nd GEM lis	sted issuers
	Type of Issue				is	Vo. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	ble			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NT/A
						N/A	N/A
			Class of shares issua (Note 1)	ble			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordinary s (Preference s (Other	hares)	N/A N/A N/A	- - -
To	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A	to E):	(1)		30,000
					(2)	]	NIL
To	otal increase / (decre	ease) in preference shares duri	ing the month (i.e. Total of	A to E):			NIL
Тс	stal increase / (decre	ease) in other classes of shares	s during the month (i.e. Tot	al of A to E).			NIL

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: WILLIAM FOK MING FUK
Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.