

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	HINASOF /05/2009	T INTERNATIO	D			
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : <u>354</u> De	escription	n: <u>CHINAS</u>	OFT INTERN	ATIONAL LIMITED		
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	th	1,500,000,000	HK\$0.05	HK\$75,000,000		
Increase/(decrease)		NIL		NIL		
Balance at close of the month		1,500,000,000	HK\$0.05	HK\$75,000,000		
(2) Stock code :D	escription	ı:				
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	th					
Increase/(decrease)						
Balance at close of the month						

30/04/2009

			CONVERT	IBLE & F	REDEEMABLE		
Stock code : N/A De		escription :		P-SHARES			
		No. of prefe shares	rence (S	value tate rency)	Authorised share capital (State currency)		
Balance at close of	preceding mont	th 625,000,0	00 HK	\$0.05	HK\$31,250,000		
Increase/(decrease)		NIL		_	NIL		
Balance at close of	the month	625,000,0	00 <u>HK</u>	\$0.05	HK\$31,250,000		
3. Other Classes of	Shares						
Stock code:	D	escription :					
Stock code:	D	No. of oth classes of si	ner (S	value tate rency)	Authorised share capital (State currency)		
_		No. of oth	ner (S	tate	-		
Stock code :	preceding mont	No. of oth	ner (S	tate	capital		

currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	1,007,278,688	N/A	194,500,000	N/A		
Increase/ (decrease)						
during the month	NIL	N/A	NIL	N/A		
Balance at close of the						
month	1,007,278,688	N/A	194,500,000	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —					<u>-</u>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
161,766,500	NIL	NIL	NIL	NIL	NIL	161,766,500
(/ /)						
shares						
$\frac{\text{Shares}}{(Note 1)}$						
(Ivole 1)						
2						
2.						
(/ /)						
shares						
(<i>Note 1</i>)						-
(1,000 1)						
3.						
3.						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	NIL	
				nce shares)	NIL	
			·	Other class)	NIL	
Total funds reised de-	ing the mand	h from avancies of		Julio Clubb)	1,111	
Total funds raised dur		ii ii oiii exercise of		NIL		
options (State currence	·y)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					N/A
					IN/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preferen	ary shares) ace shares) ther class)	N/A N/A N/A	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
_			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(committy))			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
r	Sonin dividend At mine State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
5.	Scrip dividend At price: State currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A

			For Main I	3oard	and GEM lis		
	Type of Issue			·	No. of new shares of issuer issued during the month pursuant thereto	No. of share issuer v may issue pursu thereto close of mon	es of which be ed nant as at of the
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
					N/A	1	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	1	N/A
		Total E. (Ordinary sl	harac) N/A		
			reference si (Other	hares) N/A	- - -	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	——— E):	(1)	NIL	
	. , ,	•		(2		NIL	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):			NIL	_
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):]	NIL	
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
Submitted by: WILLIAM FOK MING FUK
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.